

Splicecom maximiser

Free your Network

PCS 60 User Manual

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PCS 60 User Manual
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Introduction

About this manual

This manual contains all that you need to know to operate your PCS 60 being run via a SpliceCom **maximiser** system using version 3.2 software. This manual assumes that the PCS 60 software has been loaded and configured on your PC by your System Administrator. If this is not the case please refer to your System Administrator for further assistance.

How your PCS 60 will operate

The PCS 60 software will be configured to either run as an IP soft phone or as a partner to your telephone.

If your PCS 60 is being run as an IP soft phone this means that your PC becomes your telephone and you will require a headset and microphone connected in order to facilitate a telephone conversation.

If your PCS 60 has been configured to partner your telephone handset this means that your telephone conversations will be via the handset but the PCS 60 will assist you to handle calls quickly and efficiently.

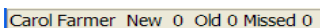
If your PCS 60 Partner has been configured to partner your telephone handset with a headset your conversations will be via your headset and you can use the PCS 60 solely to handle the calls.

Your User Account


You are a "User" of the SpliceCom **maximiser** telephone system and as such you have a User account on the system. Your User name will be used to identify you as you make, receive and transfer calls. Each of your colleagues will also have a User account and will be identified in the same way, by their User name. A list of the Users of your **maximiser** system can be viewed via the Directory page as explained from page 16.

Your User Name will appear at the bottom left hand side of your PCS 60 in the Status Bar.

Apple Mac version



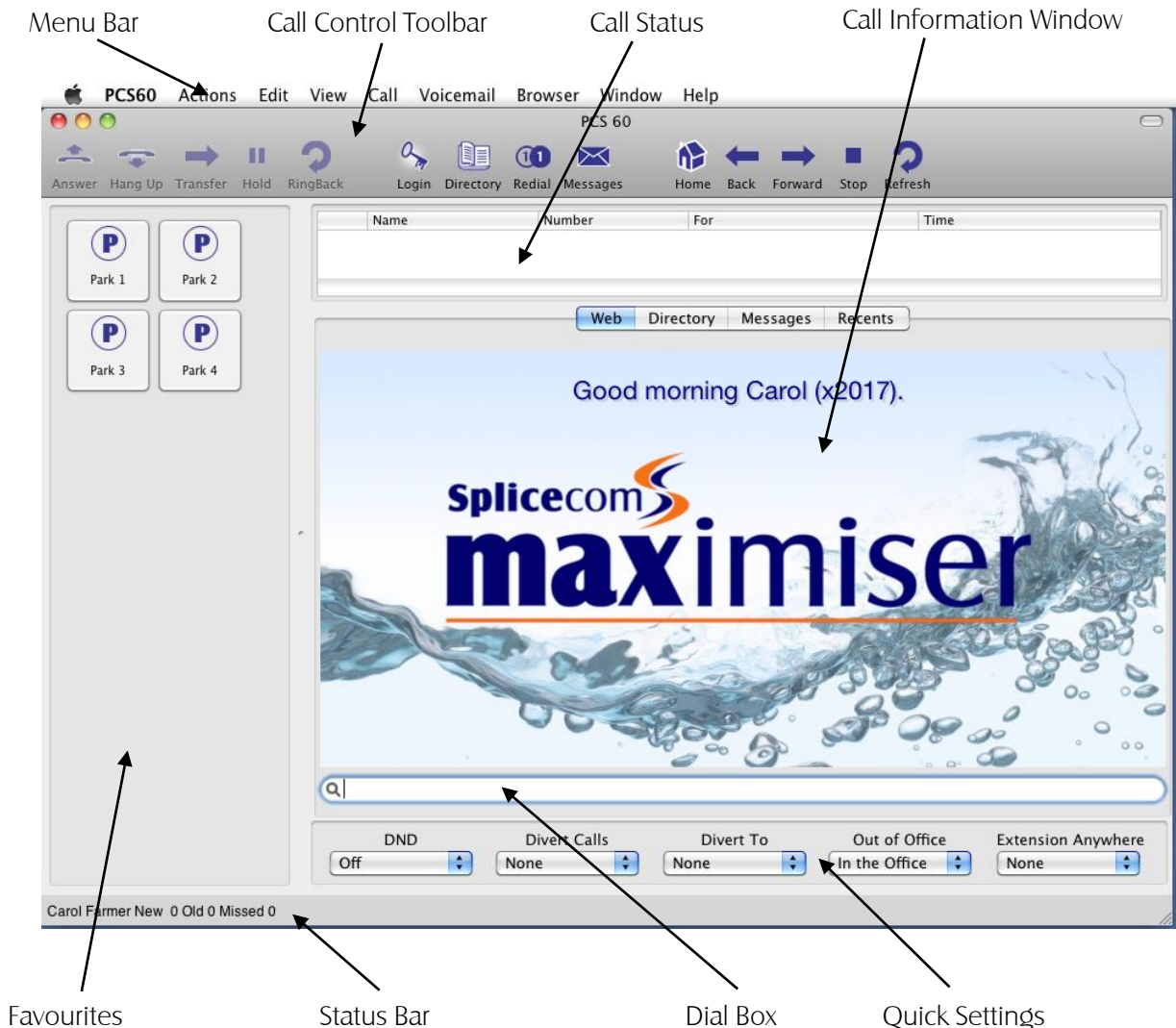
MS Windows version



As a User on the system you will be given an extension number, eg 2021, and possibly a DDI number, eg 01632 563862. So that when a colleague rings your extension number or an external contact rings your DDI number these will be routed to your User account.

In most implementations your PC (IP soft phone) or handset (partner mode) will be your permanent desktop phone and as such it will have been automatically allocated to you by your system administrator. Therefore, your User account will be permanently logged on to this handset. However, you may wish to log on to another handset if you are required to work in another part of your office or you are borrowing a colleague's PC and wish to use the PCS 60 logged in as yourself. If this is the case, please refer to the Hot Desking/Log In section from page 68 for further details.

Your User account will store all of your User settings (as described in the User Configuration section from page 36) so that when you log on to another handset these settings will be available to you and your calls will be routed to whichever phone you are logged on to.



Menu Bar

The Menu Bar gives you access to all the features and settings available with your PCS 60. Click on the menu you require and a list of the selectable options is displayed. Click on the option required. Alternatively hover over another menu and the relevant list will be displayed, this can be repeated until the option you require is selected. If you do not wish to select an option from a menu click on the menu name and it will disappear.

The Menu Bar can also be accessed via your keyboard:

- On a Windows PC press the **Alt** key on your keyboard plus the underlined letter in the menu name. To make a choice from the menu press the first letter of the option required. Once a menu has been selected via the Alt key the right and left arrow keys on your keyboard can be used to display another menu. Alternatively, press **F10** and use your arrow keys to display the menu required.
- On an Apple Mac PC the Menu Bar can be accessed by pressing **Control-F2** (or Fn-Control-F2) and then using the left and right arrow keys. To make a choice from the menu use the Up and Down arrow keys to make the selection and then press Return.

Call Control Toolbar

This is a context sensitive toolbar displaying icons relevant to the page selected within the Call Information Window. For example, when the Call Info page is displayed the Call Control Toolbar gives you icons to allow you to create a conference, add a note, record the call and so on. Each icon is described in detail within the relevant section of this manual, and within the Icons in Brief section from page 78.

The Call Control Toolbar can be customized, hidden or displayed as explained in the Customise your PCS 60 section from page 69.

Call Status

This area displays the details of your current call giving the name (if known) and number of the incoming caller or of the number you have called. When you receive a call this area will display whether the call was made to your extension or DDI number, or to a Department, or to a colleague who has forwarded their calls to you, allowing you to deal with the call in the required manner.

Call Information Window

This window enables you to select from a choice of pages giving access to the telephone directories, your voicemail messages, redial information, a web browser window, call information and a dial pad for use with an auto attendant. Please refer to page 15 for a detailed description of each page.

Favourites

This pane within the PCS 60 displays your Park icons and will display your Speed Dials once configured. A Speed Dial will allow you to quickly and easily make a call or transfer a call to a regularly used internal or external number. It will also act as a Busy Lamp Field when configured for an internal extension and allow you to pick up a call ringing on that extension. Please refer to page 45 for details on how to create a Speed Dial. Your Park icons will allow you to place a call on hold in a system area thereby releasing your phone. For further information on parking a call please refer to the Parking a call section from page 12.

Status Bar

The Status Bar will display your name as the currently logged in User together with the number of new messages you have received, the number of old messages (Apple Mac version only) stored in your voicemail box and the number of calls missed and not answered. This bar is purely for information that enables you, at a quick glance, to ascertain the status of your extension and is described further in the relevant sections of this manual.

Dial Box

This text box is available when the Web, Directory or Call Info pages are selected within the Call Information Window and will enable you to enter the number or name of the person you wish to call. Please refer to the Make a Call section from page 7 for further details.

Quick Settings

These list boxes allow you to quickly turn on/off regularly used configuration settings such as Do Not Disturb and forwarding. Each option is described in more detail in the relevant section of this manual.

The Quick Settings pane can be turned on or off by selecting Show Quick Settings from the View menu.

Please note: if your Quick Settings pane is not displayed you have been given restricted access to your configuration options. Please refer to your System Administrator for further information.

Resizing the application window

Apple Mac version – point your mouse at the bottom right hand corner of the window and drag the mouse in or out to make the window smaller or larger as required.

Windows version – point your mouse at the outside edge of the window and the pointer will become a double headed arrow shape. Drag your mouse in or out to make the window smaller or larger as required.

Feature Highlights

Web enabled

The PCS 60 can display web pages available on the Internet, your company's intranet and locally on the telephone system. This allows you to have access to the information you require in order to handle your calls efficiently.

Access to the System Database

Your PCS 60 gives you access to a database of information stored on your **maximiser** system that provides directories of telephone numbers to help you to quickly and easily make and transfer calls.

Making Notes during a call

During the process of a call you can attach a note that will help you to remember the caller's name and details or the nature of the call. This text will then follow the call when it is transferred to help the recipient deal with the call proficiently. If the call is received from or made to a number stored on the central database a note can be saved for future use and referred to at a later date.

Parking a Call

All calls received can be put on hold and the call remains in your control. However, another way to place a call on hold is to park into one of the system areas that allow your colleagues to easily pick up the call and in the meantime you are able to continue with other calls.

Favourites

As well as access to the directories stored on the telephone system's database you can also set up your own list of "favourite" numbers that you regularly call or transfer calls to. Your Favourites will also act as Busy Lamp Fields indicating when internal extensions are engaged or receiving calls and allow you to pick up a call ringing on a colleague's extension.

Voicemail

The SpliceCom **maximiser** system provides standard voicemail functionality which can be enabled on your system and for you as a User allowing your callers to leave a message if you are unable to deal with a call. Your PCS 60 allows you to easily manage these messages.

Hot Desking

If you share your PC or telephone handset with other colleagues the PCS 60 software will allow you and your colleagues to log in using your own extension number and access code so that you can use your own settings and be identified with your name when you make and receive calls.

The PCS range

To further enhance **maximiser's** advanced capabilities SpliceCom offer a wide range of Proactive Communication Stations (PCS), to deliver the ultimate in desktop productivity. Designed to complement other market leading and stylish, high-end IT equipment on the desktop, SpliceCom's PCS 560 & PCS 570G IP Phones combine, looks intelligence and desirability in equal measure. The world's slimmest desktop IP Phones provide easy access to the wide range of benefits delivered by **maximiser** - SpliceCom's innovative and award-winning portfolio of IP-



PBX/Unified Communication/Business Telephony platforms. The top of the range PCS 580G is the latest version of the world's first "keyless" IP Phone, featuring a wide-screen, full-colour, LCD touch display, to provide context sensitive displays, information & web based content. The IP 530 is SpliceCom's entry-level IP Phone, designed to work with **maximiser** to address everyday business telephony needs. The PCS 520 is a display phone with pre-configured system access keys, desktop paging and combined Do No Disturb/Message Waiting LED, with the entry-level PCS 505 completing the range.

Supplied as standard with every **maximiser** system, the PCS 60 and PCS 50 Phone Partner applications deliver similar benefits to the PCS 580G desktop station for those who choose to use PCS 570, PCS 560, PCS 570G, PCS 100, PCS 520, PCS 505 or traditional analogue telephones. The PCS 60 and PCS 50 applications can be run on Windows and Mac OS X (PCS 60), or Linux (PCS 50) desktop or laptop PCs and can also be utilised as IP soft phones.






Basic Call Handling

Make a Call

1. In the Dial Box enter the number to be dialled (internal or external number). (The Dial Box is available when the Web, Directory or Call Info pages are displayed.)
2. Press **Enter** and the call will be made.


Call Status will display the name of the person you have called (if known by the system), the number you have dialled, your name and length of time of the call.

Name	Number	For	Time
 Martin Able	2007	Carol Farmer	00:01:15

The unanswered call icon  will be displayed until the call is answered when it will be replaced by the answered call icon .

The Call Info page will also be displayed. Any notes that have been previously entered against this number (if known by the system) will be shown in the Call Notes pane. The Call History pane gives the name of the person you are calling (if known by the system), and the time and date of the call. This information will be used if this call is transferred and will display the route/history of the call.

No Notes	← Notes Pane
Martin Able - 07:54 11/11/2008	← Call history

If you have started to make a call, have changed your mind and wish to stop the call either replace your handset or select the Hang Up icon  or press **Esc**.

Please note that if your PCS 60 is partnering a telephone handset the telephone conversation will proceed via your handset. Your telephone will ring if a call is made and the handset has not been lifted. If you dial a number via your handset the call will appear in Call Status once a connection has been made.

If you wish to make a call by looking up the number in the system directories please refer to the Make a call via the Directory page from page 17.

Entering additional digits

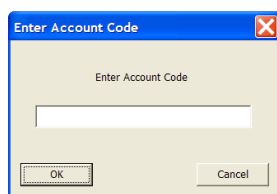
You may be required to enter further digits once a call has been made, for example, when presented with an auto attendant, this can be done as follows:

1. Select the Tones page from the Call Information Window
or
from the Call menu select Send Tones
2. Select the number(s) required either by clicking on the numbers with your mouse or enter the numbers on your keyboard.
3. Each number will flash as you enter it.

Account Codes

Accounts codes on a **maximiser** system enable calls to be tracked. This feature would be useful if you wish to bill customers for time spent on their job or calculate the cost of a project, for example. Please refer to your system administrator for further details if you wish to use this facility.

Once configured on your system, you can either enter the account code when you dial the number (please refer to your system administrator for the relevant digits to enter); or by pressing **Ctrl+O** (Cmd+O) on your keyboard or by selecting Enter account code from the Call menu and the following dialogue box will be displayed:



Enter the code you wish to use in the Enter Account Code field and select OK. Proceed with the call as normal.

If this dialogue box is automatically displayed when you make a call your User account has been configured so that you can only make an external call if you enter an Account Code, please refer to your system administrator for further details.


Answer a Call

When you receive a call your PCS 60 will ring and the caller's details will be displayed via floating text on your PC screen (if enabled) together with the name of the called User or Department. (To enable or disable this feature please refer to page 68.)

Margaret Smith
on
2003
for
Carol Farmer

Call Status will display the caller's name (if recognised by the system), the caller's number and who the call is for. This will either be your name, the name of the colleague who has forwarded their calls to you or a Department name. All this information enables you to answer the call in the required manner.

Name	Number	For	Time
 Margaret Smith	2003	Carol Farmer	00:00:16


1. To answer the call select the Answer icon ,
or
Click on the entry within Call Status,
or
Press **Enter**
or
From the Call menu select Answer
or
Lift your handset (partner mode only)

The Call Info page will be displayed once the call is answered. Any notes that have been previously entered against this caller (if known by the system) will be shown in the Call Notes pane. The Call History pane gives your name, and the time and date of the call. This information will be used if this call is transferred and will display the route/history of the call.




Please note that if your PCS 60 is partnering a telephone handset the telephone conversation will proceed via your handset. If you answer a call via your PCS 60 your handset will continue to ring until the handset has been lifted.

Reject a call

1. If you do not wish to answer the call
 - a. select the Hang Up icon , or
 - b. from the Call menu select Hang Up, or
 - c. press **Esc**
2. The call will be passed to your Forward on Busy number (if set), or voicemail (if enabled), or cancelled

End a Call



1. Select the Hang Up icon 
or
From the Call menu select Hang Up
or
press **Esc**
or
Replace your handset (partner mode only)
2. The Call Information Window will display the Web page.

Mute a call (IP soft phone only)


The Mute facility will allow you to prevent a caller from hearing, for example, your conversation with another colleague. You will be able to hear the caller but they will not be able to hear you.

1. From the Call menu select Mute
2. Your caller will be unable to hear you.
3. From the Call menu select Mute again to talk to your caller.

If you wish to use the mute facility via an icon on your toolbar, you can add the Mute icon to the Call Control toolbar. Please refer to the Customize the Call Control Toolbar section from page 69 for further details. Once you have configured this you can mute your calls as follows:


1. Select the Mute icon 
2. The Mute icon will be displayed with a red circle  to indicate that this facility is on. Your caller will be unable to hear you.
3. Select this icon again to talk to your caller

Place a call on hold




1. Select the Hold icon 
or
from the Call menu select Hold
(Note that the Hang Up and Hold icons become unavailable.)
2. External callers will be played "music on hold" if configured. (Please refer to your System Administrator for further details.)
3. To retrieve the call click on the call within Call Status.
(Note that the Hang Up and Hold icons become available.)

Transfer a Call

Announced Transfer

1. Place the call on hold by selecting the Hold icon 
 2. In the Dial Box enter the number to be dialled (internal or external number)
 3. Press **Enter**
- or
1. In the Dial Box enter the number to be dialled (internal or external number)
 2. Press **Enter** (the original call will be put on hold)
 3. Wait for the call to be answered and announce the caller
 4. The two calls will be displayed in Call Status

Name	Number	For	Time
 Jonathon Barber	02085631285	Carol Farmer	00:00:48
 April Day	2005	Carol Farmer	00:00:37

5. To transfer the original call, select the Transfer icon 
or
from the Call menu select Transfer
or
press **Enter**.
You will no longer have control of the call
- or
1. To clear the current call and return to the original caller select the Hang Up icon 
or
press **Esc**
or
wait for the other end to hang up.
- or
1. To return to the original call and place the second call on hold,
select the Switch icon 
or
click on the original call within Call Status
or
from the Call menu select Switch Call
 2. Use the Switch icon to toggle between the two calls,

or

click on the required call within Call Status
or from the Call menu select Switch Call

3. Finally, select the Transfer icon to connect the two calls (regardless of which call you are currently connected to).


or

1. Select the Hang Up icon to clear the call you are currently connected to and return to the other call
or
wait for the other end to hang up

Receiving a transferred call


If you receive a call from a User who has another call on hold the following information will appear in the Call Notes pane of the Call Info page.

"I have [caller's name if recognised by the system] (caller's number) on hold – [name of User making the call to you] – time and date."





This information will help you to decide whether to accept the transferred call or help you to decide how to assist your colleague deal with the call on hold.

Once the call has been transferred Call Status will display the name of the original caller. The name of the User who transferred the call will be displayed in the Call History pane of the Call Info page together with your name as the next recipient of the call.



Unannounced Transfer (Blind Transfer)

1. Place the call on hold by selecting the Hold icon 
2. In the Dial Box enter the number to be dialled (internal or external number).
3. Press **Enter**
or
1. In the Dial Box enter the number to be dialled (internal or external number).
2. Press **Enter**
3. The original call will be put on hold
4. Once the ringing tone is heard select the Transfer icon 
or
press **Enter**
You will no longer have control of the call.


Receiving an unannounced transfer

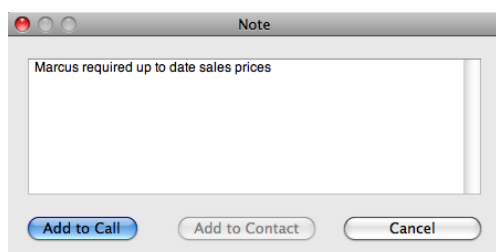
If you are the recipient of an unannounced transfer answer the call in the normal way. Call Status will display the name of the original caller. The name of the User who transferred the call will be displayed in the Call History pane of the Call Info page together with your name as the next recipient of the call.

Carol Farmer - 08:39 11/11/2008
Martin Able - 08:39 11/11/2008

Add a note to a call

During a call you may wish to make notes about the call, for example, the caller's name, the details of his enquiry, etc. This information not only acts as a reminder for you but will also be passed to another User of a PCS when the call is transferred.

1. During a call click on the Add Note icon 
or
from the Call menu select Add Note
2. Enter any text in the Note box



3. Select Add to Call
4. The text together with your name as the originator of the note and the date and time will appear in the Call Notes pane of the Call Info page. This information will be passed on with the call if it is transferred.

Marcus required up to date sales prices - Carol Farmer - 08:49 11/11/2008

5. This text will disappear once the call has ended.

Please note that if the Add to Contact button is available in the Note box this means that the call has been made to or received from a number stored in the Contacts Directory. Please refer to the Contacts section from page 29 for further information.

Parking a call

The Park facility allows calls to be put on hold in a system area, rather than on your phone. Either, a colleague can pick up the call (if they have access to the same park slot), or you can pick up the call when you wish to return to the caller. This is useful as another method to transfer a call, or if you have a caller who wishes to hold for a colleague but you wish to continue with other calls while that caller is waiting, for example.

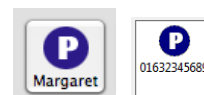
By default, you will be given access to Park slots 1, 2, 3 and 4 via the four Park icons displayed in the Favourites pane. By default, all your colleagues using a PCS 60 or PCS 580/570/560 will also have access to these same park slots. (This default configuration may be different on your system, please refer to your system administrator for further details.)



A call will remain parked for 5 minutes (default), after this time the call will be represented to your extension and you can answer the call in the normal way.

Park a call

1. Click on one of the four Park icons
2. The details of the caller will be displayed on the Park icon



Pick up a parked call

1. Click on the required Park icon

Transfer a parked call

1. Make a call to the intended recipient of the parked call (internal or external number).
2. Place the call on hold
3. Click on the relevant Park icon to un-park the call.
4. The two calls will be displayed in Call Status.
5. To connect the two calls select the Transfer icon ➡. You will no longer have control of the call.

For further information on transferring calls please refer to page 10.

Please note:

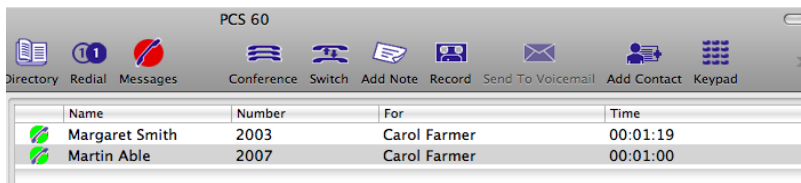
- If your Speed Dial Park Label option is turned on, the “Enter park label” dialogue box will appear when you click on a Park icon. Please refer to the Manually label your parked calls section from page 70 for further details.
- If you pick up a parked call while in the progress of another call, this call will be automatically parked in the next available slot.
- To pick up a parked call via an analogue handset please refer to your System Administrator for the relevant short code.
- If you are unable to pick up a call parked by a colleague your Park icons may have been configured differently or you may be operating within a different “Company” to your colleague. Please refer to your System Administrator for further details.
- If you belong to a “Company” this Company may be configured with a different Park Timeout to the default 5 minutes. Please refer to your System Administrator for further details.
- By default the four Park icons displayed are configured to access Park slots 1, 2, 3 and 4. However if you wish the icons to access alternative Park slots in order to create either group or “private” park slots please refer your System Administrator for further details.
- To create icons to access further Park Slots, eg Park slot 5, or Park slot 7, please refer to the Speed Dial section from page 45.
- If you do not use the Park facility and wish to remove the Park icons, please refer to the Speed Dial section from page 45

Conference Call



The conferencing facility allows you to create a 3-way conversation between yourself and two internal and/or external calls. (Please note that this feature must be enabled on your telephone system. Please refer to your System Administrator if this feature is not available.)

Creating a conference call

1. Make a call to the first number required (internal or external), or you may have already received a call from the first member of the conference.
2. Placed this call on hold
3. Make a call to the second number required (internal or external)




Name	Number	For	Time
Margaret Smith	2003	Carol Farmer	00:01:19
Martin Able	2007	Carol Farmer	00:01:00

4. Once the call has been answered select the Conference icon  or from the Call menu select Conference
5. You are now in a 3-way conference with your two calls. 

Cancel a conference call

You may wish to cancel the conference and return to a 2-way conversation with your calls as follows.

1. Select the Conference icon.
2. You will return to the caller that you were last speaking to before creating the conference. The other caller will be put on hold.

Use the Switch icon  to toggle between the two calls or click on the call required in Call Status. Each call can be transferred or ended in the normal way.

You can return to a conference with your two calls at any time by selecting the Conference icon .

If you select the Hang Up icon while on a conference you will hang up the caller that you were last speaking to before creating the conference, and return to a 2-way conversation with the other call.

If one of the conference members hangs up you will return to a 2-way conversation with the other caller.

End a conference call (partner mode only)

If you replace your handset while on a conference call, you will end the conference and hang up all the calls.

Call Information Window



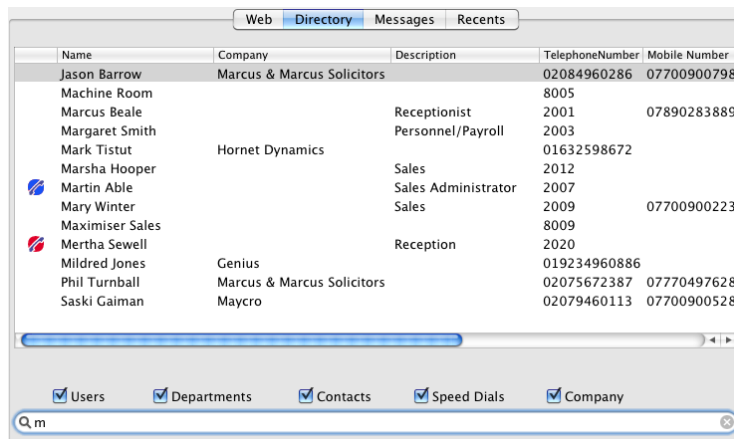
Web

The Web page of the Call Information window provides a web browser so that web pages available on the internet or your company's intranet can be displayed to provide you with information relevant to your calls or display real time video such as a feed from a security camera, for example.

The web page displayed when your PCS 60 is idle is called your Home Page and is specified by your System Administrator. This can be a web page displaying your company logo, for example, and give access to further web pages and databases stored on your company's intranet. Your Home Page can also display websites available on the internet (if a connection is available) that might assist you with your job function. The default Home Page as shown in the diagram above is stored on the **maximiser's** internal web server and can be edited to suit your company's needs. Please refer to your System Administrator for further information on your Home Page.

Directory

The Directory page of the Call Information window provides access to a database of contact information that is stored centrally on your telephone system. Your System Administrator is responsible for the maintenance of this database and will be able to assist you with your queries.



Name	Company	Description	Telephone Number	Mobile Number
Jason Barrow	Marcus & Marcus Solicitors		02084960286	07700900798
Machine Room			8005	
Marcus Beale		Receptionist	2001	07890283889
Margaret Smith		Personnel/Payroll	2003	
Mark Tistut	Hornet Dynamics		01632598672	
Marsha Hooper		Sales	2012	
Martin Able		Sales Administrator	2007	
Mary Winter		Sales	2009	07700900223
Maximiser Sales			8009	
Mertha Sewell		Reception	2020	
Mildred Jones	Genius		019234960886	
Phil Turnbull	Marcus & Marcus Solicitors		02075672387	07770497628
Saski Gaiman	Maycro		02079460113	07700900528

The type of records displayed is determined by the tick boxes displayed at the bottom of the Directory page. Tick or untick the options as required.

- **Users** will display a list of the User accounts on your telephone system allowing you to quickly and easily call a colleague.
- **Departments** will give access to the list of Departments configured on your **maximiser** system that allow calls to be routed efficiently to a group of Users.
- **Contacts** and **Company** will display the list of external contacts entered on your telephone system allowing you to quickly and easily make calls to customers, suppliers, etc. The Contacts tick box will enable the search within the Name column. The Company tick box will enable the search within the Company column.
- **Speed Dials** will display your personal list of regularly used telephone numbers stored in your User account.

View the Directory

1. In the Dial Box enter the name or number of the User or Department or Contact or Company you wish to view
2. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish, you can continue to enter the name/number until the entry you require appears at the top of the list.


Each column displayed in the Directory can be resized by pointing at the line to the right of the column title with your mouse. A double headed arrow shape will appear. Hold down your mouse and move the column to the left or right.

Please note:

- you can use the Tab key on your keyboard to move between the directory page and the Dial box.
- you can enter an asterisks (*) in to the Dial box to view all the records in one list

Call Control Toolbar



The Information icon  will allow you to view the details for the selected record.

The Choose icon  will allow you to dial another number, eg a mobile number, stored with the selected record.

Make a call via the Directory page

1. In the Dial Box enter the name or number of the User or Department or Contact or Company to be dialled.
2. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
3. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required and the call will be made.

Transfer a call via the Directory page

1. Place the call on hold by selecting the Hold icon 
2. In the Dial Box enter the name or number of the User or Department or Contact or Company to be dialled.
3. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
4. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required and the call will be made.
5. Wait for the call to be answered and announce the caller
6. To transfer the original call select the Transfer icon . You will no longer have control of the call.

Please note that if you wish to continue talking to the caller while using the Directory ignore step 1. The caller will be put on hold once you make the call in step 4.




For further information on transferring a call please refer to page 10.

Messages

You can access your voicemail messages via the Recents page (describe below) or via the Messages page. However, the Messages page only displays your voicemail messages, which is useful if you have received a large number and do not wish to search for them within the Recents page. For further information on voicemail please refer to page 59.

Recents

All calls received or made by your extension will be logged and can be viewed via the Recents page.

The Recents page can also be accessed by clicking on the Messages icon  or the Redial icon . When a call has been received that you did not answer the Messages icon will be displayed with the Missed Call symbol  to indicate that you have missed a call.

Identifying the type of call



Signifies an answered incoming call (up to 10 displayed, then the oldest will be deleted)



Signifies an unanswered (or missed) incoming call (up to 10 displayed, then the oldest will be deleted)



Signifies an answered outgoing call



Signifies an unanswered outgoing call








Signifies a new or unread voicemail message



Signifies an old or read voicemail message

Entries are listed in date and time order with the newest at the top.


The time and date of each call will be displayed; together with the caller's or recipient's name (if recognised by the system), the caller's or recipient's number and your name.

Web Directory Messages Recents				
All Missed				
	Time	Name	Number	Mailbox
	19:06 Jan 18, 2012	0163457896	0163457896	Carol Farmer
	19:05 Jan 18, 2012	Marcus Beale	2001	Carol Farmer
	18:48 Jan 18, 2012	Terry Harris	2021	Carol Farmer
	18:48 Jan 18, 2012	Angela Collins	2022	Carol Farmer
	17:35 Jan 18, 2012	Angela Collins	2022	Carol Farmer





The Mailbox column will indicate the recipient of the call. This will be your name, or; if you are receiving Department calls, the Department's name (please refer to the Departments section from page 25 for further details), or a colleague's name if he/she has forwarded his/her calls to your extension.

Each column displayed in the Recents page can be resized by pointing at the line to the right of the column title with your mouse. A double headed arrow shape will appear. Hold down your mouse and move the column to the left or right.

Missed Incoming Calls

When a call has been received that you did not answer the Messages icon will be displayed with the Missed Call symbol  to indicate that you have missed a call. Once you have viewed the missed call, by viewing the Recents page, this symbol will disappear from the Messages icon. Please note that if a call is answered by voicemail and the caller has left a message, this call will not be registered as a missed call.

If you wish to view just your missed incoming calls, select the Missed button.

Web Directory Messages Recents				
All Missed				
	Time	Name	Number	Mailbox
	17:35 Jan 18, 2012	Angela Collins	2022	Carol Farmer
	17:35 Jan 18, 2012	Marcus Beale	2001	Carol Farmer
	15:30 Jan 18, 2012	Terry Harris	2021	Carol Farmer
	15:06 Jan 18, 2012	Terry Harris	2021	Carol Farmer


The status bar will also indicate the number of calls missed on your extension.


Apple Mac version Carol Farmer New 0 Old 0 Missed 0


MS Windows version Harish Barber New Msgs 0 Missed 0

If your PCS 60 is minimized to the System Tray or Dock (please refer to the Preferences section from page 74 for further details) the icon will flash when you have a missed call.

Call Control Toolbar

The Choose icon  will allow you to dial another number, eg a mobile number, stored with the number displayed in the selected call, if this number recognised by the system, ie an extension number or a number stored in a Contact.




The Add Contact icon  will allow you to create a new Contact where the external number displayed in the selected call will automatically populate the Telephone field. Please note that if you select this icon while an internal extension number is selected, the User Details form will open instead.

The Information icon  will allow you to view the User Details for the internal number or view the Contact details stored for the external number (if recognised by the system) displayed with the selected call.

For further information on using the Contacts directory please refer to the Contacts section from page 29.




Redial a number

When you make a call the details of the call are logged and can be viewed via the Recents page. This information enables you to redial the number quickly and easily.

1. Select the Recents page or click on the Redial icon 
2. The  and  icons indicate a number you have previously dialled
3. Double click on the entry required and the number displayed will be dialled.


Dial a previous caller

When you receive a call the details of the call are logged and can be viewed via the Recents page. This information enables you to ring back the caller quickly and easily.

1. Select the Recents page or click on the Message icon 
2. The  and  icons indicate an incoming call
3. Double click on the entry required and the number displayed will be dialled

If the caller's number has been withheld or not received by the system this facility will not be available. The Number column will indicate if the caller's telephone number has been received.

Nuisance Calls

The Black List icon  will allow you to black list incoming external numbers so that you will no longer receive a call from this external number; the caller will either be routed to another User or Department, or played a message. However this facility must be available on your system, please refer to your System Administrator for further information.

1. Select the Recents page or click on the Messages icon or Redial icon 
2. Select the call which displays the external number you wish to black list.
3. Select the Black List icon 
or
from the Voicemail menu select Blacklist Caller

Call Info (available while on a call)

Web Page

Your User account can be configured so that a specific web page can be displayed in the Call Info page when you make a call and/or receive a call.


The web page could give you access to sales information when talking to customers, for example, or access to company information when in a conversation with members of staff. You can use this facility to view websites available via the Internet or stored on your company's Intranet or on the telephone system's internal web server to provide you with information to help you with your job function.

If you make an internal call to a user of a PCS 60 or PCS 580 this web page may also be displayed on their PCS. In the same way that if a User configured with a web page rings you the web page may also be displayed in your Call Info page.

Please refer to your System Administrator for further information.

Call History

The Call History pane will display a list of the internal Users that have handled a call. So that when a call is transferred among several users each User will be able to view who has previously dealt with the caller.



Carol Farmer - 08:35 11/11/2008
April Day - 08:35 11/11/2008

Tones (available while on a call)

The Tones page will display the Dial Pad to enable you to enter further digits once a call has been made, for example, when presented with an auto attendant. Select the number(s) required either with your mouse or via your keyboard. Each number will flash as it is entered.

Voicemail (available while listening to your messages)

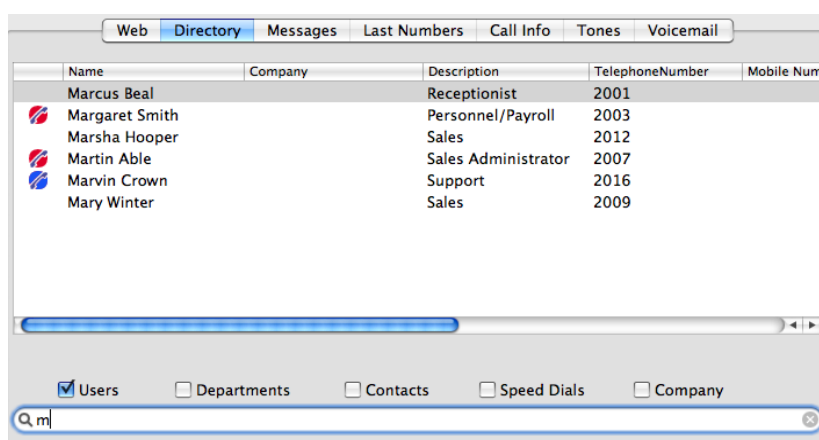
This page is used with your voicemail facility, if enabled. Please refer to page 59 for further information.



Users Directory

The Users Directory allows you to quickly and easily call a colleague without having to remember their extension number. This directory also allows you to call a colleague's mobile or home number, if stored in their User account, and makes it easy for you to transfer calls to all these numbers.

View the Users Directory

1. From the Call Information window select the Directory page.
2. Tick the Users option.
3. In the Dial Box start to enter the name or extension number of the User required.
4. The Users matching the text entered will be displayed



The red icon  indicates that the extension is currently busy and the blue icon  indicates that this extension has Do Not Disturb set.

Please note

- you can use the Tab key on your keyboard to move between the directory page and the Dial box.
- you can enter an asterisks (*) in to the Dial box to view all the Users in one list


Make a call to a User



1. In the Dial Box enter the name or extension number of the User to be dialled.
2. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
3. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required.


Call Status will display the name and number of the User being dialled.

Name	Number	For	Time
 Martin Able	2007	Carol Farmer	00:01:15

Transfer a call to a User

1. Place the call on hold by selecting the Hold icon 
2. In the Dial Box enter the name or number of the User to be dialled.
3. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
4. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required.


	Name	Number	For	Time
	Jonathon Barber	02085631285	Carol Farmer	00:01:34
	Martin Able	2007	Carol Farmer	00:00:22

5. Wait for the call to be answered and announce the caller
6. To transfer the original call select the Transfer icon . You will no longer have control of the call.

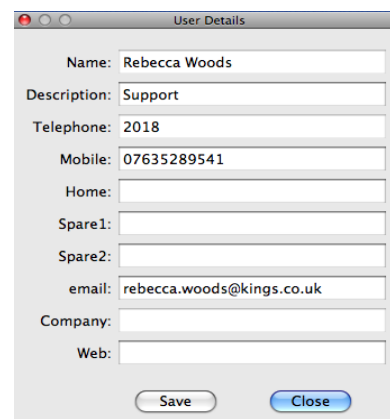
Please note that if you wish to continue talking to the caller while using the Directory ignore step 1. The caller will be put on hold once you make the call in step 4.

For further information on transferring a call please refer to page 10.

View a User's Details

1. Within the Directory page, search for and select the User required
2. Click on the Information icon 
or
from the Actions menu select Get Info
3. Select OK or Save, or Cancel or Close to exit.


Please note that you will only be able to amend your own details. Select Save or OK to save any changes.

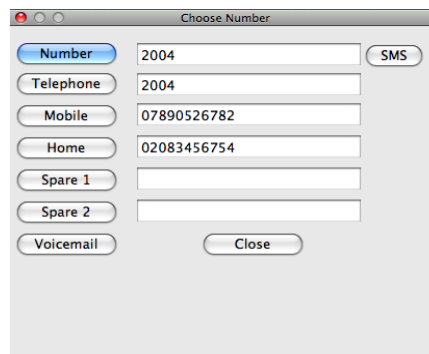


A screenshot of a 'User Details' dialog box. It contains several text input fields for user information. The fields are labeled: Name, Description, Telephone, Mobile, Home, Spare1, Spare2, email, Company, and Web. The 'Name' field is filled with 'Rebecca Woods'. The 'Description' field is filled with 'Support'. The 'Telephone' field is filled with '2018'. The 'Mobile' field is filled with '07635289541'. The 'email' field is filled with 'rebecca.woods@kings.co.uk'. At the bottom of the dialog box, there are two buttons: 'Save' and 'Close'.

Make a call to a User's mobile or home number

If a User's home and/or mobile number has been entered in their User account these numbers can be easily accessed and dialled. To enter your own home and/or mobile number please refer to the Personal Numbers section from page 44.

1. Within the Directory page select the User required
2. Select the Choose icon  or
from the Actions menu select Choose Number to Dial
3. The Choose Number or Select Number dialog box will appear displaying the numbers stored with this User
4. If you wish to dial the Mobile number click on the Mobile button or if you wish to dial the Home number click on the Home button, and so on.



The 'Choose Number' dialog box is a window with a title bar. It contains a list of buttons on the left: 'Number' (highlighted in blue), 'Telephone', 'Mobile', 'Home', 'Spare 1', 'Spare 2', and 'Voicemail'. To the right of these buttons are corresponding text input fields. The 'Number' field contains '2004', 'Telephone' contains '2004', 'Mobile' contains '07890526782', and 'Home' contains '02083456754'. 'Spare 1' and 'Spare 2' are empty. There is an 'SMS' button to the right of the 'Number' field and a 'Close' button at the bottom right.

Button	Number
Number	2004
Telephone	2004
Mobile	07890526782
Home	02083456754
Spare 1	
Spare 2	
Voicemail	

This method can also be used to transfer a call to a User's mobile or home number.

Departments

Departments are a feature of the **maximiser** system that allows calls to be routed efficiently to a group of Users by dialling one number either internally or externally.

The following describes the usage of your PCS 60 when Departments are used on your **maximiser** system.


Working as a member of a Department

Due to your role in your company you may have been placed in a Group on the **maximiser** system. For example, if you are part of a Sales team you may be placed in a Sales Group, or part of a Reception team or part of a Support team you may have been placed in a Group. The purpose of creating Groups on your system is to ensure the efficient handling of incoming calls. For example, you may wish to ensure all incoming calls to Reception are shared among several colleagues to ensure the calls are answered quickly, or you may wish to ensure that support calls are shared equally among the Support team.

A Department determines the routing of a call to your Group and your System Administrator will inform you if you will be receiving Department calls and how that Department is configured.

Receiving a Department Call

When you receive a call for a Department, instead of your details being displayed within Call Status, the For column will display the Department name. This allows you to determine, before answering the call, whether you are receiving a personal or Department call and allows you to answer the call in the correct manner.

Name	Number	For	Time
 Jonathon Barber	02085631285	Reception	00:00:44

Floating text displayed when a call is received will also display the name of the Department being called. (To enable or disable this feature please refer to the Preferences section from page 68.)

Jonathon Barber
on
02085631285
for
Reception

If you wish to distinguish a Department call from a personal call using a different ring tune please refer to page 55 for further information.

Wrap Up Time

A Department can be configured with a Wrap Up time whereby at the end of each call received for the Department you will not receive any further calls until this time has expired. The purpose of this feature is to give you time to complete any administrative tasks, such as completing a contact report, updating a database, and so on. If this feature has been configured a web page will be displayed in the Call Info page when you receive a call for this Department (please refer to the Automatically display a web page section on page 27 for further details).

You can truncate this Wrap Up time by selecting the Hang Up icon .

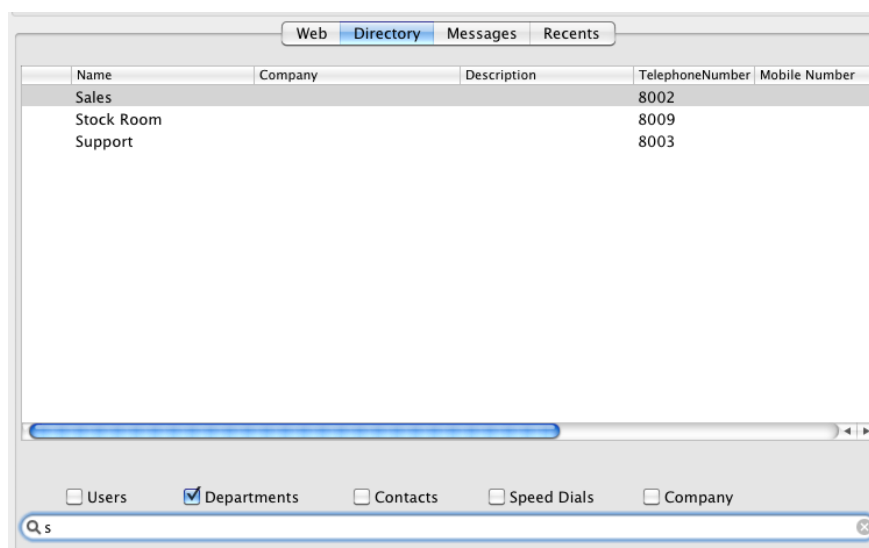
Please refer to your System Administrator for further information.

Make a call to a Department

You may wish to talk to any available member of, for example, the Personnel department or Support team. Rather than ringing one member of that department only to find they are not available and then having to ring another extension, etc. you could ring the relevant Department, if set up. Your call will be answered by any available member of this Department saving you time.

Please note that the Department option must be ticked within the Directory page if you wish to enter the Department name when making a call.


1. In the Dial Box enter the name or the extension number of the Department to be dialled.
2. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
3. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required.



Please note



- you can use the Tab key on your keyboard to move between the directory page and the Dial box.
- you can enter an asterisks (*) in to the Dial box to view all the Departments in one list

Transfer a call to a Department

1. Place the call on hold by selecting the Hold icon 
2. In the Dial Box enter the name or extension number of the Department to be dialled.
3. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
4. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.

or

Double click the entry required.

	Name	Number	For	Time
	Jonathon Barber	02085631285	Reception	00:00:44
	Sales	8001	Carol Farmer	00:00:31

5. Wait for the call to be answered and announce the caller
6. To transfer the original call select the Transfer icon ➡. You will no longer have control of the call.

Please note that if you wish to continue talking to the caller while using the Directory ignore step 1. The caller will be put on hold once you make the call in step 4.

For further information on transferring a call please refer to page 10.

Automatically display a Web Page

When you make a call to or receive a call for a Department a web page may be displayed in your Call Info page. This is as a result of the configuration of the Department whereby a Department can be configured so that a specific web page will be automatically displayed in the Call Info page of a PCS 60 when a call is made to and/or received for the Department.

The web page could give you access to sales information when talking to customers, for example, or display a script to be followed when answering calls. This facility can be used to view websites available via the Internet or stored on your company's Intranet or on the telephone system's internal web server to provide you with information to help you deal with calls to a Department.

Please refer to your System Administrator for further information.


Recents page

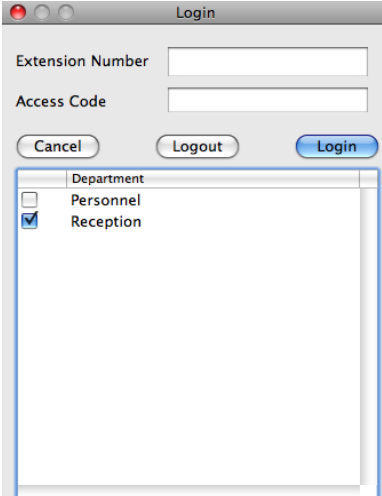
Your Recents page can also display the incoming answered and missed calls received for a Department. Your System Administrator can configure this facility for you, if not already available. This facility will also give you access to voicemail messages for the Department, please refer to the Voicemail section from page 59 for further information.

For further information on using the Recents page please refer to page 17.

Log in or out of a Group

As member of a Group there may be situations when you wish to temporarily remove yourself from the Group so that you do not receive Department calls. For example, you may wish to log yourself out of the Accounts group when you are working on a particular project and are not to receive general calls, or you may wish to have the ability to log yourself into the Reception group when cover is required. This feature must have been previously set up for you on the system, please refer to your System Administrator for further details.

1. Select the Login icon  or
From the Actions menu select Login
2. The Groups that you are able to log in or out of are listed in the Login dialogue box
3. Remove the tick to log out of a Group
or
Add a tick to log in to a Group.
4. On an Apple Mac PC the Login screen will automatically close after a selection has been made.
On a Microsoft Windows PC choose Close or Cancel to close the dialogue box.

A screenshot of a "Login" dialog box. It has a title bar with "Login" and standard window controls. Below the title bar are two input fields: "Extension Number" and "Access Code". Below these are three buttons: "Cancel", "Logout", and "Login". At the bottom is a list box titled "Department" with two items: "Personnel" (unchecked) and "Reception" (checked).

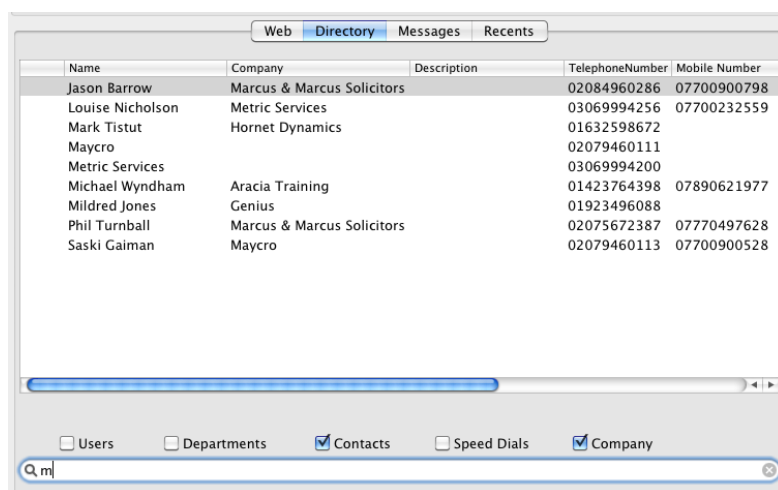
Department	
<input type="checkbox"/>	Personnel
<input checked="" type="checkbox"/>	Reception

Contacts

A database of external Contacts such as customers, suppliers, etc can be stored on the **maximiser** system. Your system administrator is responsible for the maintenance of this database. The purpose of the Contacts database is to match the incoming number of an external call and to display the name of the caller in Call Status if a match is found, and to enable you to make external calls to regular contacts quickly and easily.

View the Contacts Directory

1. From the Call Information window select the Directory page.
2. Tick the Contacts and, if required, Company option.
3. In the Dial Box start to enter the name or number of the Contact required.
4. The Contacts matching the text entered will be displayed




The Contacts tick box will enable the search within the Name column. The Company tick box will enable the search within the Company column.

Please note

- you can use the Tab key on your keyboard to move between the directory page and the Dial box.
- you can enter an asterisks (*) in to the Dial box to view all the Contacts in one list

Receiving a call from a Contact


If the incoming number of an external call is matched within the Contacts database the name of the caller will be displayed within Call Status enabling you identify the call and answer the call in the appropriate manner.

Name	Number	For	Time
 Jonathon Barber	02085631285	Carol Farmer	00:00:16


Make a call to a Contact

1. In the Dial Box enter the name or number of the Contact to be dialled.
2. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
3. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required.


Call Status will display the name and number of the Contact being dialled.

	Name	Number	For	Time
	Brown Electronics	02089505643	Carol Farmer	00:00:22

Transfer a call to a Contact

1. Place the call on hold by selecting the Hold icon 
2. In the Dial Box enter the name or number of the Contact to be dialled.
3. As you starting typing the list of the records matching the text you have entered will be displayed. If you wish you can continue to enter the name/number until the entry you require appears at the top of the list.
4. If the record you require is displayed at the top of the Directory list, press **Enter** and the call will be made.
or
Double click the entry required.

	Name	Number	For	Time
	Martin Able	2007	Carol Farmer	00:01:49
	Able Engineering	01722283286	Carol Farmer	00:00:22


5. Wait for the call to be answered and announce the caller
6. To transfer the original call select the Transfer icon . You will no longer have control of the call.

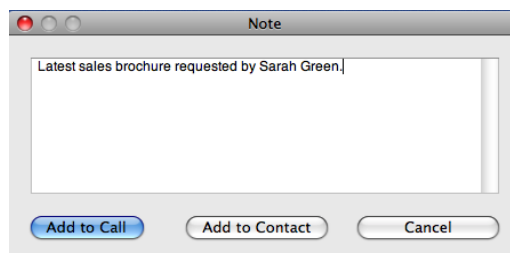
Please note that if you wish to continue talking to the caller while using the Directory ignore step 1. The caller will be put on hold once you make the call in step 4.

For further information on transferring a call please refer to page 10.

Add a note to a Contact during a Call

During a call you may wish to make notes about the call, for example, the caller's name, the details of his enquiry, etc. This information not only acts as a reminder for you but will also be passed to another User of a PCS when the call is transferred. If the call has been made to or received from a Contact these notes can be stored permanently on the database for future reference.

1. During a call click on the Add Note icon  or from the Call menu select Add Note
2. Enter any text in the Note box
3. Select Add to Contact



A dialog box titled "Note" with a text area containing "Latest sales brochure requested by Sarah Green." Below the text area are three buttons: "Add to Call", "Add to Contact", and "Cancel".

4. The text together with your name as the originator of the note and the date and time will appear in the Call Notes pane of the Call Info page. This information will be passed on with the call if it is transferred.

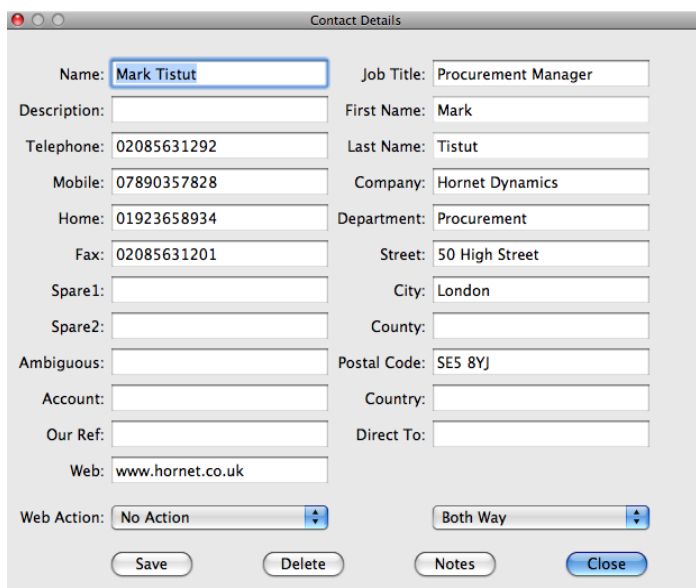


A text box showing the note: "Latest sales brochure requested by Sarah Green. - Carol Farmer - 01:57 11/11/2008"


The text will be stored permanently with the Contact on the database and will be displayed whenever a call is received by or made to this Contact so that you are fully aware of previous conversations with this customer, for example.

Viewing Contact Details

All information, for example, address, telephone numbers etc, stored on the database for a particular Contact can be viewed.



A "Contact Details" dialog box for Mark Tistut, Procurement Manager at Hornet Dynamics. The form includes fields for Name, Job Title, Description, Telephone, Mobile, Home, Fax, Spare1, Spare2, Ambiguous, Account, Our Ref, Web, First Name, Last Name, Company, Department, Street, City, County, Postal Code, Country, and Direct To. At the bottom are buttons for Save, Delete, Notes, and Close, along with dropdown menus for Web Action (No Action) and Both Way.


1. Within the Directory page, search for and select the Contact to be viewed.
2. Click on the Information icon  or from the Actions menu select Get Info
3. The Contact Details dialog box will be displayed for the selected Contact.
4. Select Close or Cancel to exit.

View a Note

If you wish to view the notes stored for this Contact select the Notes button. Select Cancel or Close to return to the Contact Details form.

Amend a Contact's details

Please note that you will only be able to make a change to the details stored for a Contact if given the required permission. Please refer to your system administrator for further information.

1. Within the Directory page, search for and select the Contact to be edited.
2. Click on the Information icon .
3. The Contact Details dialog box will be displayed for the selected Contact.
4. Make the changes required
5. Select OK or Save to save the changes.

Add a Note

If you wish to add a note to the Contact while viewing the Contact Details click on the Notes button.

On a Apple Mac PC –

1. Select the Add button
2. A new entry will be listed
3. Click with in that entry under the Contact Notes column
4. Enter the text required.
5. Press Enter when finished.

On a Microsoft Windows PC –

1. Click within the text box at the bottom
2. Enter the text required
3. Select the Add button
4. The new entry will be listed above.

Amend a Note

On a Apple Mac PC –


1. Select the Note to be amended
2. Click on the Note under the Contact Notes column
3. The text box will become active
4. Make the changes required
5. Press Enter when finished

On a Microsoft Windows PC –


1. Select the Note to be amended
2. In the text box at the bottom make the changes required
3. Select Update when finished.

Create a new Contact

Please note that you will only be able to add a new Contact to the database if given the required permission. Please refer to your system administrator for further information. A new Contact will be saved in the centralised database and therefore will be available to all your colleagues also using a PCS 60 or PCS 560 or 570 or 580


1. Select the Add Contact icon 
or
from the Actions menu select Add a Contact
2. The Contact Details form will be displayed. Enter all the information required.
3. If you wish to add notes to this Contact select the Note button and enter the text required and select OK.
4. When ready, select OK or Save to save the new Contact.

Create a new Contact during a call

You can also add a new Contact to the database during a call by selecting the Add Contact icon . The caller's incoming number will be automatically entered in the Telephone number field and further information can be added while you are on the call.


If you end the call before completing the new entry the Contact Details form will stay open until you select OK.

Create a new Contact from the Recents page

If you have received a call from or made a call to an external number this call will be listed in your Recents page (please refer to page 17 for further details). The number listed can be used to create a new Contact record by selecting the required entry and then clicking on the Add Contact icon . The number displayed will be automatically entered into the Telephone number field of the Contact Details form and further information can be added.


Delete a Contact

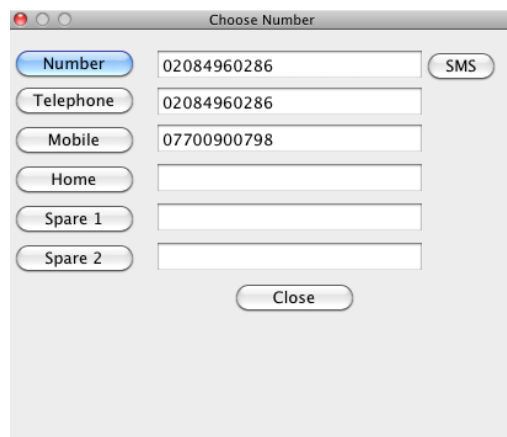
Please note that you will only be able to delete a Contact if given the required permission. Please refer to your system administrator for further information. The Contact will be deleted from the centralised database and therefore will no longer be available to your colleagues.

1. Select the Contact to be deleted.
2. Click on the Information icon .
3. The Contact Details dialog box will be displayed for the selected Contact.
4. Select Delete

Make a call to a Contact's mobile or home number

If a Contact's home and/or mobile number has been entered on the database these numbers can be easily accessed and dialled.

1. Within the Directory page, search for and select the Contact required
2. Select the Choose icon  or
from the Actions menu select Choose Number to Dial
3. The Select Number or Choose Number dialog box will appear displaying the numbers saved with the Contact
4. If you wish to dial the Mobile number click on the Mobile button or if you wish to dial the Home number click on the Home button, etc.



The 'Choose Number' dialog box displays a list of saved numbers for a contact. It includes buttons for 'Number', 'Telephone', 'Mobile', 'Home', 'Spare 1', and 'Spare 2'. The 'Number' field is currently selected and shows '02084960286'. An 'SMS' button is located to the right of the 'Number' field. A 'Close' button is at the bottom right.


This method can also be used to transfer a call to a Contact's mobile or home number.

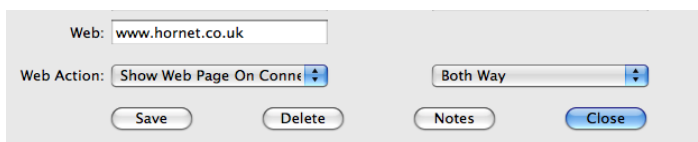
Using a web page with a Contact

A Contact can be configured so that a web page relevant to that Contact is available when a call is received from and/or made to this Contact. The web page configured will be displayed automatically in the Call Info page either before or after a call to or from this Contact is answered. This facility can be used to view websites available via the Internet or stored on your company's Intranet or on the telephone system's internal web server to provide you with information to help you deal with a call to or from the Contact. This could be useful if you wish to view your supplier's web site when on a call, or you wish to view a customer's account information, for example.

Configure a Contact to display a web page

Please note that you will only be able to make a change to a Contact's details if given the required permission. Please refer to your system administrator for further information.

1. Within the Directory page, search for and select the Contact to be edited.
2. Click on the Information icon .
3. The Contact Details dialog box will be displayed for the selected Contact.
4. In the Web field enter the address to the web page required, eg www.splicecom.com
5. From the Auto URL (Windows) or Web Action (Mac) list box select either:
 - a. Show Info on Ring or Show Web Page on Ring – the web page will be displayed when a call is made to and/or received by this Contact
 - b. Show Info on Connect or Show Web Page on Connect – the web page will be displayed once a call to and/or from this Contact has been answered.
(Please note that the No Action option will perform the same function as Show Web Page on Ring.)
6. From the Dir Auto URL list box select either:
 - a. Both Way – the web page will be displayed when a call is made to this Contact and when a call is received from this Contact
 - b. Incoming – the web page will only be displayed when a call is received from this Contact
 - c. Outgoing – the web page will only be displayed when a call is made to this Contact
7. Select OK or Save to save the changes.



Web:

Web Action:

Using an Ambiguous Number

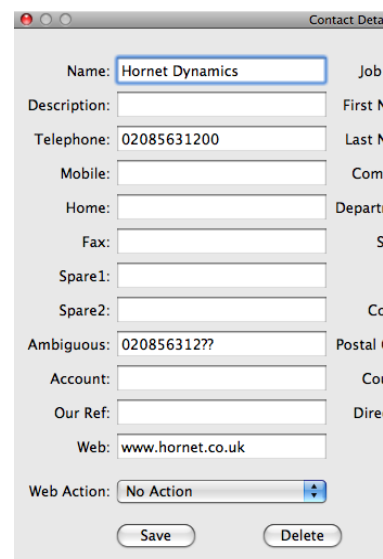
When a company has a large DDI number range a Contact can be created that will match any incoming call from this company so that you and your colleagues are always aware when a call is received from this company.

A question mark (?) is used to specify the part of the telephone number that will vary, eg an entry of 01256387??? will match a call from 01256387385, 01256387370, 01256387291 etc.

Please note:

- Contacts containing a complete match to the incoming number will take priority over an ambiguous number.
- You will only be able to add or amend a Contact if given the required permission. Please refer to your system administrator for further information.

1. Create a new Contact or open the Contact Details for the Contact to be amended.
2. In the Ambiguous field enter the number required using a ? where a digit will be variable.
3. Select OK or Save to save the changes.



Contact Details

Name: Job

Description: First N

Telephone: Last N

Mobile: Com

Home: Depart

Fax: S

Spare1: Co

Spare2: Co

Ambiguous: Postal t

Account: Cou

Our Ref: Dire

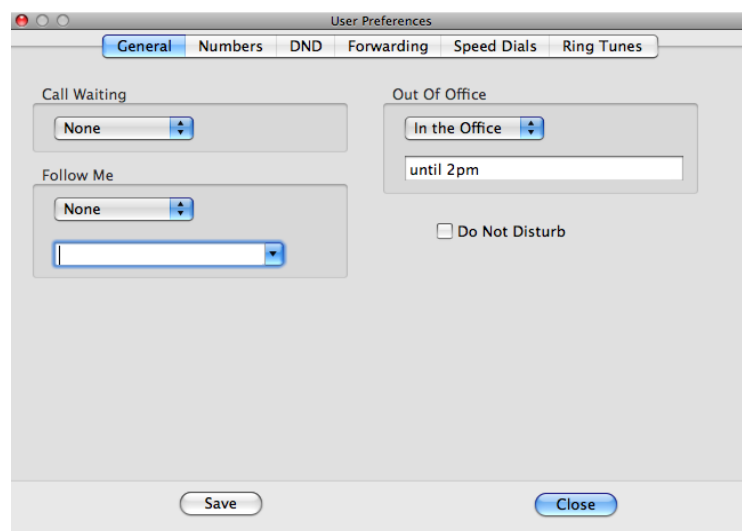
Web:

Web Action:

User Configuration

The **maximiser** system gives you the ability to configure features such as call waiting, forwarding, do not disturb, speed dials and ring tunes on your extension. The PCS 60 enables you to configure these facilities via an easy to use dialog box or via the Quick Settings bar.

The User Configuration/Preferences form can be accessed by selecting Settings from the Edit menu.



Please note:

- If the Settings option from the Edit menu is not available you have not been given the access required to change your configuration options.
- If the Speed Dials tab and Ring Tunes tab are the only tabs that appear in your User Configuration/Preferences form you have been given restricted access to this dialogue box.

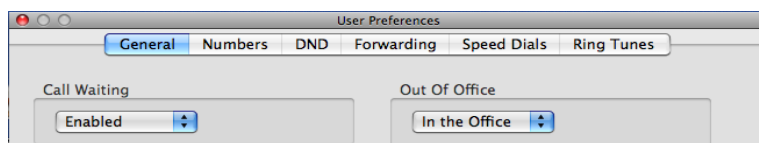
Please refer to your System Administrator for further information.

Call Waiting

The Call Waiting feature allows you to receive a second call while connected to another call.

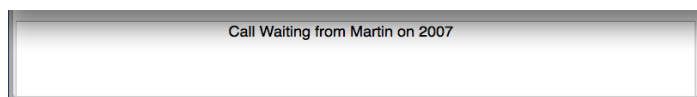
Turn on Call Waiting

1. From the Edit menu select Settings
2. Select the General tab
3. From the Call Waiting list box select Enabled
4. Select OK or Save.



Handling a waiting call

1. When a second call is received you will hear an intermittent beep via your PC or in your headset or via your telephone handset (partner mode only) and the Call Waiting message will appear on the screen. This message will disappear after a few seconds or alternatively click on the message.




2. Call Status will also display the details of the second call waiting to be answered.



Name	Number	For	Time
 Jon Sliver	2002	Carol Farmer	00:04:09
 Martin	2007	Carol Farmer	00:00:19

3. To answer the second call click on the call within Call Status. The first call will be placed on hold.

Alternatively,

1. Select the Switch  icon and the first call will be placed on hold.
2. The second call will ring on your extension and you can choose to:
 - a. Answer the call - select the Answer icon or press **Enter** or click on the call in Call Status, or
 - b. Hang up the call – from the Call menu select Hang up, or
 - c. Send the call to voicemail – from the Call menu select Send to voicemail

When you have two calls active on your phone you can:-

- Use the Switch  icon to toggle between the two calls.
- Select the Conference  icon to create a 3-way conference between yourself and the two calls. (For further information on conference calls please refer to page 13.)
- Use the Hang Up icon to end the call you are currently connected to.

If you choose to ignore a call waiting on your phone the call will be automatically passed to your Forward on No Answer number (if set) or to voicemail (if enabled), otherwise the call will continue to ring on your extension.

If you select the Switch icon and choose not to answer the call waiting the caller will be automatically passed to your Forward on No Answer number (if set) or to voicemail (if enabled) and you will be returned to your previous call. If you select the Switch icon and choose to hang up the call waiting the caller will be automatically passed to your Forward on Busy number (if set) or to voicemail (if enabled) and you will be returned to your previous call.

Turn off the Intermittent Beep

When the Call Waiting feature is enabled you may not wish to hear the intermittent beep when a second call is received and may wish to be informed visually on the PCS 60 only. This tone can be turned off as follows:

1. From the Edit menu select Settings
2. Select the General tab
3. From the Call Waiting list box select No Tone
4. Select OK or Save.

When the No Tone option is turned on and a second call is received the Call Waiting message will appear on the screen, the call will be displayed in Call Status and the Switch icon will become available. Handle the call as described above.

Turn off the Intermittent Beep in the handset only (Partner mode only)

If you are using the PCS 60 as a partner to your telephone and you wish to use Call Waiting you may not want to hear the intermittent beep in your handset when a second call is received but may still wish to hear the beep via the PCS 60. This feature can be set as follows:

1. From the Edit menu select Settings
2. Select the General tab
3. From the Call Waiting list box select Phone Tools
4. Select OK or Save.

Please note: your PC must have a sound card and speakers in order for you to hear the intermittent beep.

Turn off Call Waiting

1. From the Edit menu select Settings
2. Select the General tab
3. From the Call Waiting list box select None
4. Select OK or Save.

Call Forwarding

The Call Forwarding facility enables you to forward calls to a colleague or to your mobile, for example, when you are out of the office, not at your desk or on another call to ensure your callers can reach you wherever you are or to ensure your calls are dealt with by another member of staff.

Please note:

- When Follow Me or Forwarding has been set your PCS or analogue handset will provide a broken dial tone to remind you that this feature has been enabled.
- If your calls are forwarded to an internal extension and that extension is not answered or busy the caller will be passed to your voicemail and the call will be logged as a missed call on your PCS.

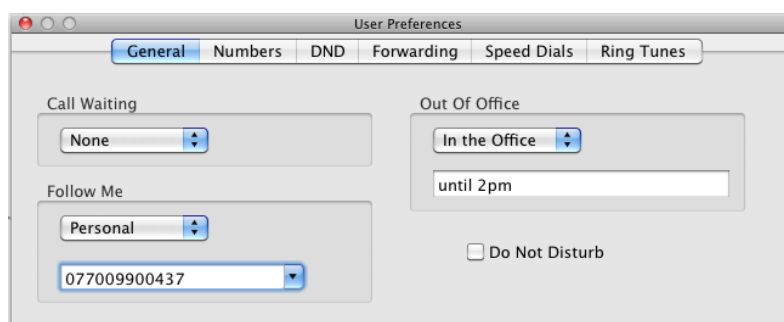
Using Follow Me

This facility allows you to configure your extension so that your calls follow you to an internal extension or to an external number so that when you are, for example, working at another desk, working at home, or using your mobile etc, your calls will still reach you. You could also use this feature when you are, for example, on holiday and wish all your calls to be diverted to your assistant or another colleague.

Turn on Follow Me

1. From the Edit menu select Settings
2. Select the General tab
3. From the Follow Me list box select one of the following:
 - a. Personal – all calls to your extension and direct line number will be forwarded

- b. Dual Personal – all calls to your extension and direct line number will be forwarded, however your extension will also ring. This will ensure that you can pick up the call wherever you are.
 - c. All – all calls to your extension, direct line number and any Department calls will be forwarded
 - d. Dual All – All calls to your extension, direct line number and any Department calls will be forwarded, however your extension will also ring. This will ensure that you can pick up the call wherever you are.
4. In the Follow Me Number field enter the internal or external number to which calls are to be forwarded.
5. Select OK or Save.



The Dual Personal and Dual All options are useful if you are in role where you are constantly moving away from your desk. You could set your Follow Me to your mobile, for example, so that you can answer calls wherever you are, and when you are back at your desk you do not need to turn off Follow Me to answer the calls at your desk. When you have these options set you can set a different ring tune to play on your PCS to remind yourself that this feature has been set. Please refer to the Ring Tunes section from page 53 for further details.

Turn off Follow Me

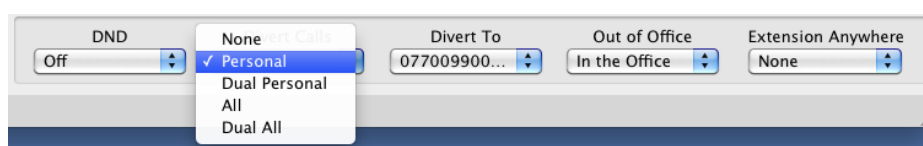
1. From the Edit menu select Settings
2. Select the General tab
3. From the Follow Me list box select None
4. Select OK or Save

You do not need to remove the Follow Number as you may wish to use this number again.

Quick Settings

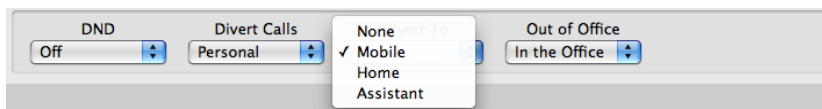
Once a Follow Me number has been entered, the Follow Me facility can be turned on and off via the Quick Settings bar.

1. From the Divert Calls list box select either Personal, Dual Personal, All, Dual All or None.



If your home, mobile or assistant telephone numbers have been entered in your User account (please refer to page 44 for further details) you can set your Follow Me facility to one of these numbers via the Quick Settings bar.

1. From the Divert Calls list box select either Personal, Dual Personal, All, or Dual All.
2. From the Divert To list box select Mobile, Home or Assistant.

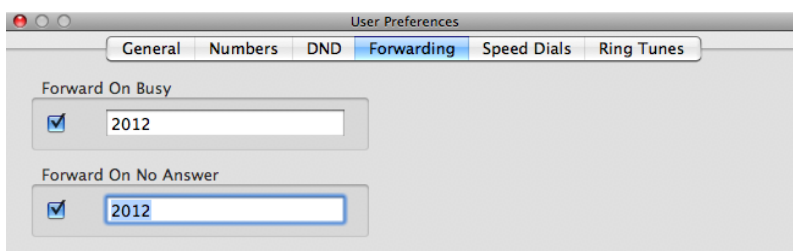


Forward on Busy

The Forward on Busy feature will redirect your calls to either an internal or external number when you are on an existing call or have Do Not Disturb set. This is useful if you wish to ensure your calls are answered by your assistant or another member of your team.

The feature can be turned on as follows:

1. From the Edit menu select Settings
2. Select the Forwarding tab
3. Select the Forward on Busy tick box
4. In the Forward on Busy number field enter the internal or external number to which calls are to be forwarded.
5. Select OK or Save



To turn off this feature un-tick the Forward On Busy tick box

Forward on No Answer

The Forward on No Answer feature will redirect your calls to either an internal or external number when you do not answer your extension. This is useful if you wish to ensure your calls are answered by your assistant or another member of your team or redirected to your mobile when you are temporarily away from your desk.

The feature can be turned on as follows:

1. From the Edit menu select Settings
2. Select the Forwarding tab
3. Select the Forward on No Answer tick box
4. In the Forward on No Answer number field enter the internal or external number to which calls are to be forwarded.

5. Select OK or Save

To turn off this feature un-tick the Forward On Busy tick box

By default, your extension will ring for 20 seconds before your extension is considered not answered. Your System Administrator will be able to tell you if this default setting has been changed.

Receiving a Forwarded Call

When a colleague's calls have been forwarded to your extension your colleague's details will be displayed in Call Status and within the floating text. This information will enable you to identify and answer a forwarded call correctly.

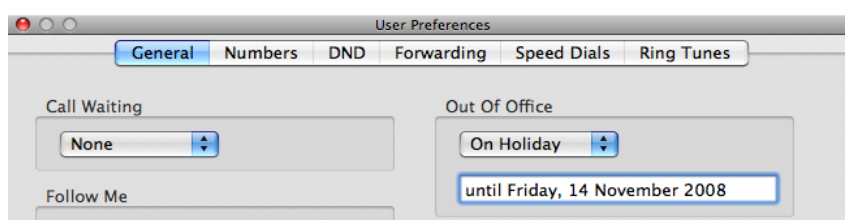
Name	Number	For	Time
 Martin Able	2007	Jon Sliver	00:00:12

Out of Office Message

When you are unable to answer your phone you may wish to inform your colleagues of your whereabouts and when you will be available. An Out of Office Message can be configured and this will be displayed on your colleagues' PCS 60, 50, 100 or 410 when they attempt to call you.

Setting an Out of Office Message

1. From the Edit menu select Settings
2. Select the General tab
3. From the Out of Office list box select In Meeting, At Lunch, On Holiday or Off Site
4. In the Out of Office text box enter the message that will accompany the above message eg "until Monday", "until 3 pm" etc
5. Select OK or Save



When you have set an Out of Office message your voicemail greeting will also change. Your callers will be played the In Meeting greeting, the At Lunch greeting, the On Holiday greeting or the Off Site greeting depending on the Out of Office message selected. By default, this will be your Permanent Greeting as described in the Recording a Greeting section from page 61. However if you wish to record a specific greeting for each Out of Office message please refer to your System Administrator for further details.

Make a call to a colleague with an Out of Office message

When a call is made to a colleague who has an Out of Office message set this information will appear in the Notes pane of the Call Info page. This feature will not change the manner in which your call is handled.

On Holiday until Friday, 14 November 2008

Turn off the Out of Office message

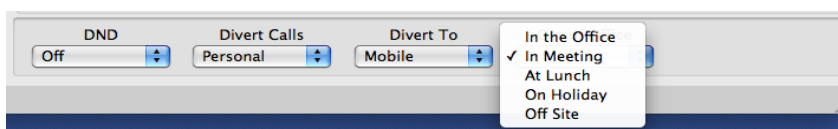
1. From the Edit menu select Settings
2. Select the General tab
3. From the Out of Office list box select In the Office
4. Select OK or Save

You do not need to remove the message in the Out of Office text box as you may wish to use this text again.

Quick Settings

The Out of Office message can be turned on and off via the Quick Settings bar.

1. From the Out of Office list box select In Meeting, At Lunch, On Holiday, Off Site, or In the Office to turn off this feature.

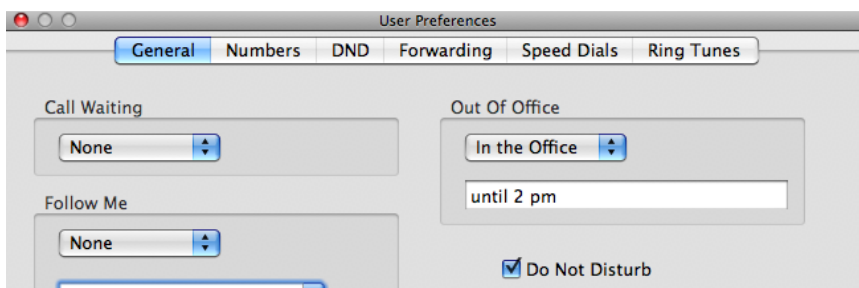


Do Not Disturb

The Do Not Disturb facility allows you set your extension as permanently busy. This useful if, for example, you are holding a meeting in your office and do not wish to be disturbed.


Turn on Do Not Disturb

1. From the Edit menu select Settings
2. Select the General tab
3. Select the Do Not Disturb tick box
4. Select OK or Save



Your calls will be automatically passed to your Forward on Busy number, if configured, or to voicemail, if enabled, or cancelled. Calls will be logged in your Missed Calls list.

Partner mode only: your telephone handset will provide a broken dial tone to remind you that this feature has been enabled.

When your colleagues view the Users directory via the Directory page a blue icon  beside your name will indicate that your extension has Do Not Disturb set. Your colleagues who are using a PCS 580, 570 or 560 will also be informed that you have Do Not Disturb set via the Users directory.

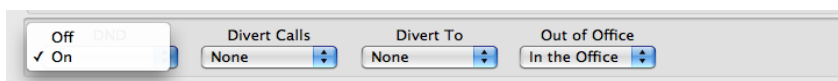
Turn off Do Not Disturb

1. From the Edit menu select Settings
2. Select the General tab
3. De-select the Do Not Disturb tick box
4. Select OK or Save

Quick Settings

Do Not Disturb can be turned on and off via the Quick Settings bar

1. From the DND list box select Off or On.



Do Not Disturb Exception Number

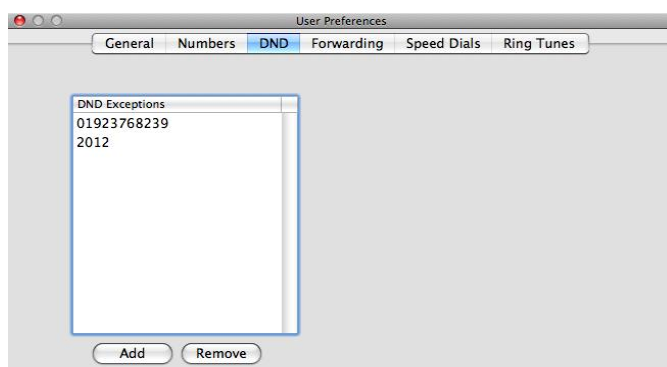
You may wish to turn on Do Not Disturb but still receive a call from a colleague or an external number. The relevant number can be set as a Do Not Disturb exception as follows.

Entering a DND Exception Number

1. From the Edit menu select Settings

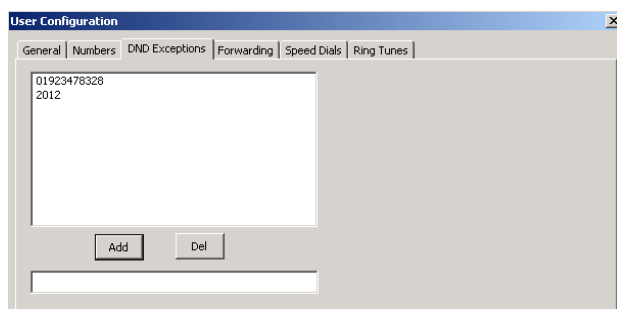
On an Apple Mac PC:

2. Select the DND page
3. Click on the Add button (a "new" entry will be added to the DND Exceptions list)
4. Select the "new" entry
5. Enter the internal or external number required.
6. Press Enter
7. Select Save



On a Microsoft Windows PC:

1. Select the DND Exceptions tab
2. In the DND Exception Number field (at the bottom) enter the internal or external number required
3. Select Add (the number will be displayed in the DND Exceptions list)
4. Select OK



Once a DND Exception number has been entered whenever you turn on Do Not Disturb you will still receive calls from this number. These numbers can stay in the list as long as required to be used each time you turn on Do Not Disturb.

Removing a DND Exception Number

1. From the Edit menu select Settings
2. Select the number to be deleted
3. Select the Remove or Del button
4. Select Save or OK

Personal Numbers

Your home and mobile numbers can be entered on the central database, together with the internal or external number that you wish to use as your Assistant number.

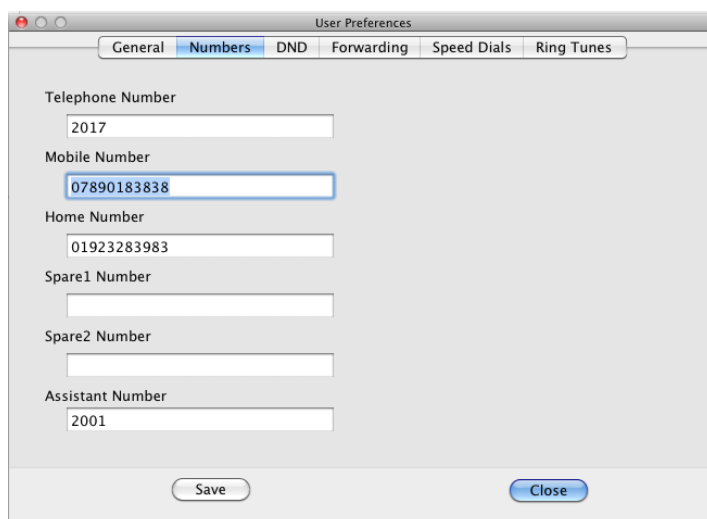
These numbers are used:

- 1 To identify you when you make a call from your home or mobile telephones. Your name and details will appear in Call Status.
- 2 By the Users Directory for speed dialling (please refer to the Make a call to a User's mobile or home number section from page 24 for further details)
- 3 By voicemail:
 - a. when accessing your messages from your mobile or home phone (please refer to your System Administrator for further details)
 - b. your callers can be given the option to be transferred to your assistant number rather leave a message (please refer to the Using an Assistant telephone number section from page 63 for further details).
- 4 By the call forwarding facility (please refer to the Call Forwarding section from page 38 for further information).

You can also add two additional numbers – Spare 1 and Spare 2. These numbers will also be used to identify you when you make a call into the office from these numbers and by the User Directory for speed dialling.

Enter your personal numbers

1. From the Edit menu select Settings
2. Select the Numbers tab
3. In the Mobile, Home and/or Assistant fields (and/or Spare 1 and Spare 2 Number fields) enter the relevant numbers
4. Select Save or OK



Please note:

- you cannot change your extension number
- if all the fields are grey then you are unable to edit these fields. Please refer to your System Administrator for further details.
- do **NOT** enter internal extension numbers into Mobile, Home, Spare1 or Spare2. These fields are used to match incoming CLI and dial external numbers only.

Speed Dials (Favourites)

The Speed Dial section of your User Configuration form allows you to set up your own personal list of regularly used telephone numbers (internal or external). Speed Dials are displayed and accessed within the Favourites pane. Speed Dials set up for internal extensions will also act as Busy Lamp Fields (BLF), in other words they will indicate when that User is on the phone.

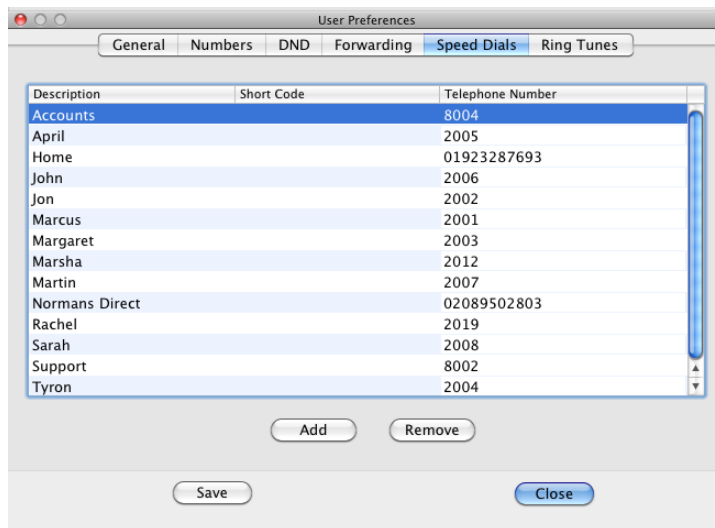
Create a Speed Dial

1. From the Edit menu select Settings
2. Select the Speed Dials tab

On an Apple Mac PC:

3. Select the Add button
4. A "new" entry will be displayed in the Speed Dials list
5. Click in the Description field and enter any text (alpha-numeric characters only) that will identify this Speed Dial
6. Press your Tab key twice to move to the Telephone Number field
7. Enter the number to be dialled (internal or external number)

8. Press Enter
9. Select Save to finish

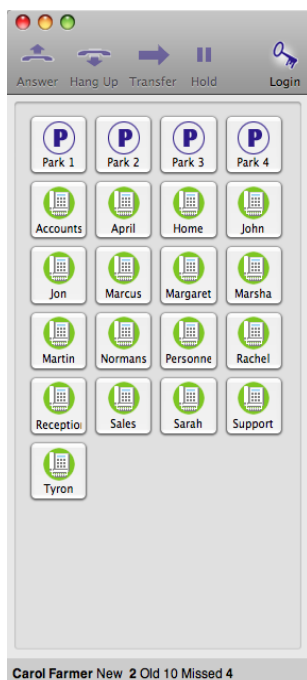


On a Microsoft Windows PC:

1. In the Description field enter any text (alpha-numeric characters only) that will identify this Speed Dial
2. In the Telephone Number field enter the number to be dialled (internal or external number)
3. Select Add (the entry will be displayed in the Speed Dial list)
4. Select OK to finish

Please note: if a telephone number entered in a Speed Dial is also stored in the Contacts or Users directory, when a call is made to or received from this number, the text entered in the Description field of the Speed Dial will be displayed in Call Status in preference to the name used in the corresponding Contact or User directory entry.

Favourites pane



Your Speed Dials will be displayed in the Favourites pane and can be used to quickly and easily make calls, transfer calls and pick up calls.

A speed dial displayed for an internal extension will act as a Busy Lamp field:–



An internal speed dial displayed with a green icon indicates that your colleague's extension is free



An internal Speed Dial displayed with a red icon indicates that your colleague is currently on a call.



An internal Speed Dial flashing between a yellow and red icon indicates that either the User's extension is currently ringing or there are calls queuing for that Department. The number of calls waiting to be answered will be displayed. You can pick up a call ringing for this extension or Department by clicking once on the speed dial.



Make a call using a Speed Dial

1. Click once on the Speed Dial required and a call to this number will be made automatically

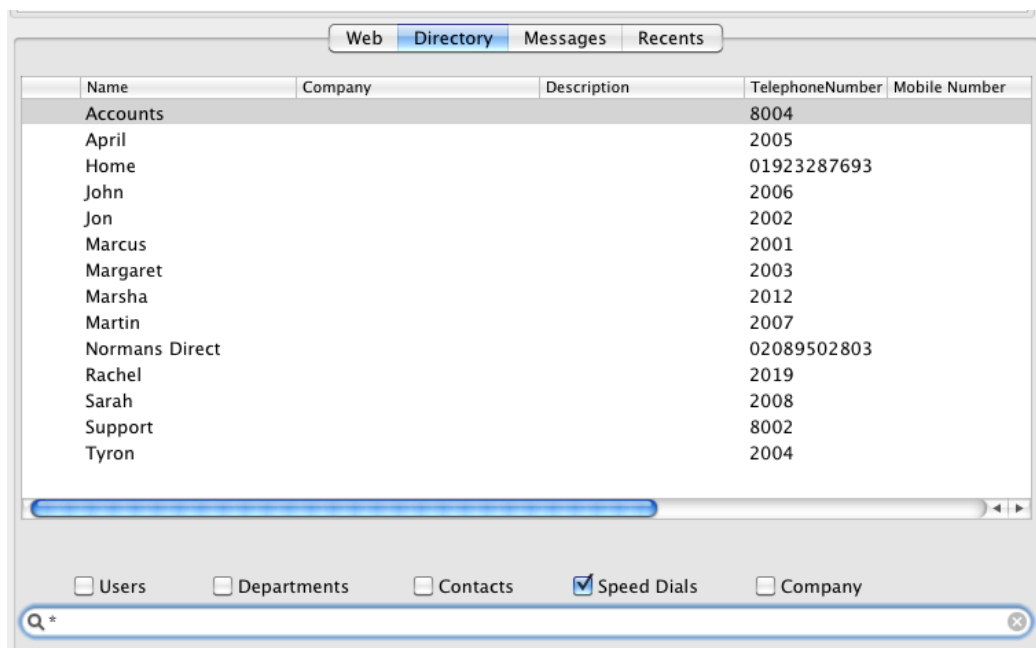
Transfer a call using a Speed Dial

1. Click once on the Speed Dial required
2. The first call will be placed on hold and a call will be made to the speed dial number
3. Wait for the call to be answered
4. When ready select the Transfer icon ➡ to transfer the original call.

For further information on transferring a call please refer to page 10.

Viewing your Speed Dials via the Directory page

If you prefer you can access your Speed Dials via the Directory page, this might be useful if you do not wish to display the Favourites pane, or you have a large number of speed dials, for example. Ensure that the Speed Dial option is ticked within the Directory page, and you can search for and use an entry in the same manner as described in the Directory section from page 16.



Amend a Speed Dial

1. From the Edit menu select Settings
2. Select the Speed Dials tab

On an Apple Mac PC:

3. Select the Speed Dial to be amended
4. Click within the field to be amended
5. Enter the changes
6. Press Enter
7. Select Save to finish

On a Microsoft Windows PC:

1. Select the Speed Dial to be amended
2. The Speed Dial will be displayed in the fields below
3. Make the changes required
4. Select Update
5. Select OK to finish

Delete a Speed Dial

1. From the Edit menu select Settings
2. Select the Speed Dials tab
3. Select the Speed Dial to be deleted

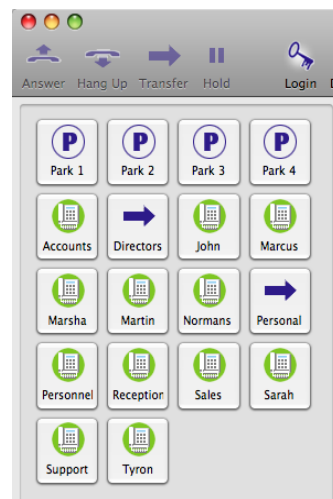
4. Select the Remove or Delete button
5. Select Save or OK to finish

Grouping Speed Dials

If you have multiple speed dials you may wish to organise them into Favourite Groups to make them easier to find. For example, you may wish to separate your personal speed dials from your business speed dials, or organise your speed dials by project or department, eg Exhibition, Directors, and so on. Firstly you will need to create a Favourite Group and then assign a speed dial to that group.

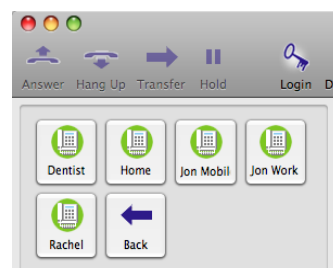
Creating a Favourite Group

1. Create a new speed dial as described from page 45.
2. In the Description field enter the name you wish to give the group, eg Personal
3. In the Short Code field enter GH:*group number*, eg GH:1
4. Remove any text from the Telephone field so that this field is blank
5. The Favourite Group will appear in your Favourites pane indicated by a blue arrow

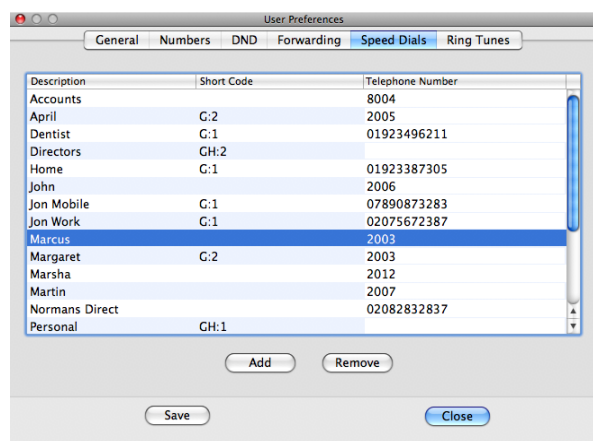


Assigning a Speed Dial to a Favourite Group

1. Create a new speed dial as described from page 45 or open an existing speed dial
2. In the Short Code field enter G:*group number*, eg G:1
3. This speed dial will now be available by selecting the Favourite Group
4. Use the Back button to return to main Favourites list



The following diagram gives an example configuration:



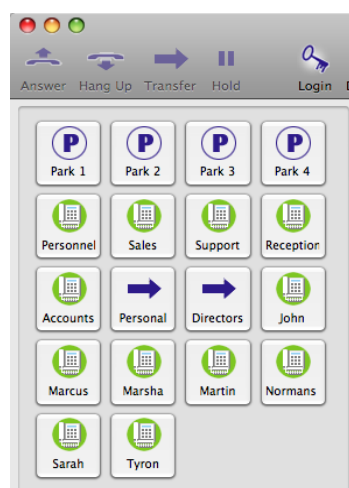
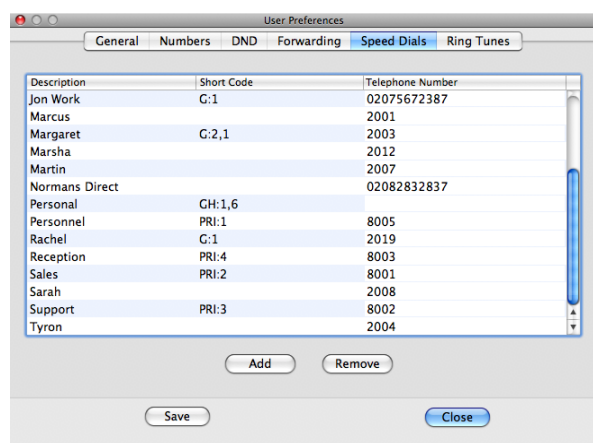
Prioritising Speed Dials

All Speed Dials and Favourite Groups will be displayed in alphabetical order. However if you wish to display your speed dials in a different sequence a display order number can be assigned using the following methods.

If you wish to specify where a Speed Dial will be displayed in your Favourites pane, in the Short Code field enter PRI: *order number*, eg PRI:1.

If you wish to specify where a Favourite Group will be displayed in your Favourites pane, in the Short Code field add a comma and then the order number required, eg GH:1,6

If you wish to specify where a Speed Dial assigned to a Favourite Group will be displayed within that group, in the Short Code field add a comma and then the order number required, eg G:2,1.



Call Pick up

You can pick up a call ringing on another extension via the Favourites pane. This is useful if, for example, you wish to answer your colleague's phone when they are not at their desk or you wish to assist with answering calls to a Department. You do not have to be a member of the Department to pick up a Department call.

1. A speed dial displaying a flashing yellow/red icon has a call waiting to be answered.
2. Click once on the Speed Dial
3. The call will be answered by your extension



Please note:

- If you pick up a ringing call while you are on a call your original call will be parked in the first available park slot. Please refer to page 12 for further information on parking a call.
- If you do not wish your colleagues to pick up calls ringing on your phone via their speed dials, please contact your System Administrator who can configure this for you.

Create a Speed Dial from the Directory

A Speed Dial can be created by dragging a User, Department or Contact entry from the Directory to the Favourites pane. The Speed Dial entry will be listed in your User Configuration/Preferences dialogue box in the usual manner.

1. From the Call Information window select the Directory page.
2. Ensure the option required, eg Users, Departments, Contacts or Company, is ticked
3. In the Dial Box start to enter the name or number of the record required.
4. The records matching the text entered will be displayed
5. Drag the entry required into the Favourites pane
6. A Speed Dial to the number in the Telephone Number field will be created using the name as it appears in the Name field.

The Speed Dial created in this manner can be amended or deleted in the normal way. Please refer to the Amend a Speed Dial section from page 48 for further details.

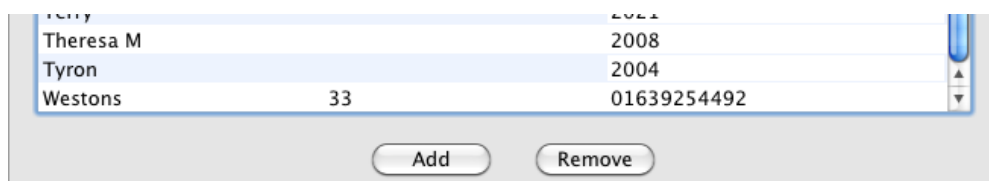
Assigning a short code to a speed dial

For numbers that you dial regularly you may prefer to assign a short code to a Speed Dial so, for example, you could dial just 33 to ring 01632953492. (Please note that the short code you use must not be the same as a short code you are already using for other system functionality, please refer to your System Administrator for further assistance.)

1. From the Edit menu select Settings
2. Select the Speed Dials tab

On an Apple Mac PC:

3. Select the Add button
4. A "new" entry will be displayed in the Speed Dials list
5. Click in the Description field enter any text (alpha-numeric characters only) that will identify this Speed Dial
6. Press your Tab key to move to the Short Code field
7. Enter the short code required, eg 33
8. Press your Tab key to move to the Telephone Number field
9. Enter the number to be dialled (internal or external number)
10. Press Enter
11. Select Save to finish



On a Microsoft Windows PC:

1. In the Description field enter any text (alpha-numeric characters only) that will identify this Speed Dial
2. In the Short Code field enter the code to be used to speed dial the number
3. In the Telephone Number field enter the number to be dialled (internal or external number)
4. Select Add (the entry will be displayed in the Speed Dial list)
5. Select OK to finish

Description	Short Code	Telephone Num...
Accounts		8004
Brian	33	01639253492
Hanna		01022207602

Park icons

By default all Users of a PCS 60, and PCS 580, 570 and 560, within your company will have icons/buttons to access park slots 1-4. However you can choose to:

- create icons to access any park slots number you wish to use. This would be useful if you need an icon to a park slot that is only going to be used by the colleagues in your department, or you would like an icon to a park slot only used by yourself, for example.
- remove all the Park icons. This would be useful if, for example, you don't use the Park facility and you wish to have more room for your Favourites

Please refer to the Parking a call section from page 12 for information on how to use the Parking facility.

Create a Park icon

1. From the Edit menu select Settings
2. Select the Speed Dials tab

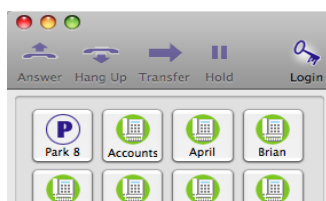
On an Apple Mac PC:

3. Select the Add button
4. A "new" entry will be displayed in the Speed Dials list
5. Click in the Description field and enter any text (alpha-numeric characters only) that will identify this Park Slot. To follow the same naming convention you may prefer to enter, eg Park 5, Park 8, Park 99 etc
6. Press your Tab key twice to move to the Telephone Number field
7. Enter *slot* followed by the park slot number to be accessed eg slot5, slot8, slot99 etc
8. Press Enter
9. Select Save to finish

On a Microsoft Windows PC:

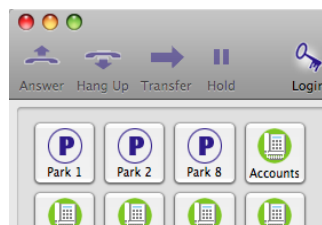
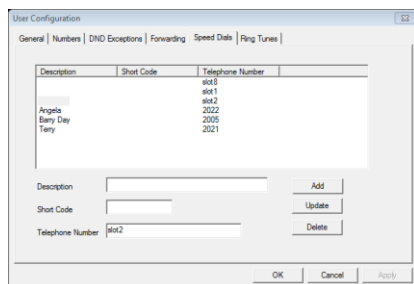
1. In the Telephone Number field enter *slot* followed by the park slot number to be accessed eg slot5, slot8, slot99 etc (The higher the number the less likely this slot will be used by other colleagues.)
2. Select Add (the entry will be displayed in the Speed Dial list)
3. Select OK to finish

To help you identify the entry, within the Speed Dial list, you can enter any text (alpha-numeric characters) in the Description field. However, this text will not be displayed with icon within the Favourites page. "Park #" will always be displayed, eg Park 1, Park 8, Park 99 and so on.



When you create a new Park icon the original icons to park slots 1-4 will be removed from your Favourites pane so that only the Park icons you require are displayed. (If you delete the new Park icon they will return.)

However, if you also require icons to access Park Slots 1-4, you can recreate the icons to these Park Slots as explained above. Enter *slot1*, *slot2*, *slot3* or *slot4* in the Telephone Number field.

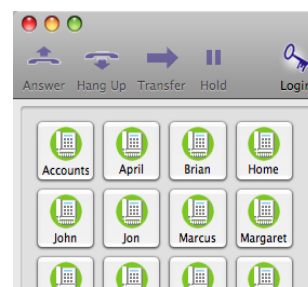
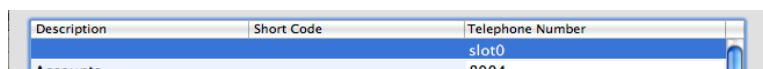


Please note: that if you delete all the Park icons that you created via the User Configuration/Preferences form the default Park icons to Park Slots 1-4 will return to the Favourites pane.

Remove the Park icons

If you do not wish to use the Park icons and would prefer to utilize the space for your speed dials these can be removed as follows:

Create a new speed dial as described above and enter *slot0* in the Telephone Number field.



Ring Tunes

The Ring Tunes section of the User Configuration form allows you to use ring tunes played by your PCS 60 to distinguish between the different types of incoming calls, for example, between a Department call and a call to your User account. Your PC must have a sound card in order to use the Ring Tunes facility and the selected ring tune will be played over your PC's speakers. If you are using the PCS 60 application to partner your PCS 580, 570 or 560 this configuration will also affect the ring tune used by these handsets. Any other telephone handset will continue to use one of its pre-set ringing cadences.

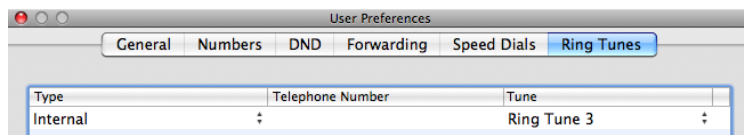
Change the ring tune for an internal or external call

You may wish to distinguish between an incoming external call from an incoming internal call by the ring tone that you hear.

1. From the Edit menu select Settings
2. Select the Ring Tunes tab.

On an Apple Mac PC:

3. Select Add
4. A new entry will be displayed in the Ring Tunes list
5. From the Type list box select Internal or External.
6. From the Tune list box select the Tune required.
7. Select Save to finish



On a Microsoft Windows PC:

1. From the Type list box select Internal or External
2. From the Tune list box select the Tune required.
3. Select the Add button. The new entry will appear in the Ring Tunes list.
4. Select OK to finish

Type	Telephone Number	Tune
Internal		Ring Tune 3

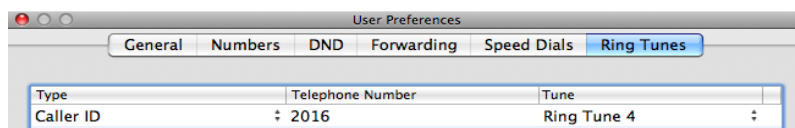
Assigning a ring tune to a specific incoming number

You may wish to assign a ring tune to a specific number so that when you receive a call from a colleague or customer, for example, you will be able to recognise their call immediately.

1. From the Edit menu select Settings
2. Select the Ring Tunes tab.

On an Apple Mac PC:

3. Select Add
4. A new entry will be displayed in the Ring Tunes list
5. From the Type list box select Caller ID
6. Click within the Telephone Number field (or tab to this field)
7. Enter the incoming number, either internal or external number
8. From the Tune list box select the Tune required.
9. Select Save to finish



On a Microsoft Windows PC:

1. From the Type list box select Caller ID
2. In the Telephone Number field enter the incoming number, either internal or external number
3. From the Tune list box select the Tune required.
4. Select the Add button. The new entry will appear in the Ring Tunes list.
5. Select OK to finish

Type	Telephone Number	Tune	
CallerID	2016	Ring Tune 4	

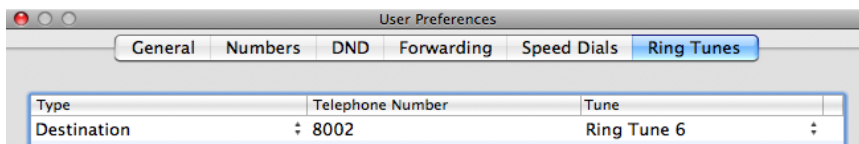
Differentiate a Department call from a call to your extension

If you are receiving Department calls you may wish to distinguish between a call to your User account and a Department call by using a different ring tune.

1. From the Edit menu select Settings
2. Select the Ring Tunes tab.

On an Apple Mac PC:

3. Select Add
4. A new entry will be displayed in the Ring Tunes list
5. From the Type list box select Destination
6. Click within the Telephone Number field (or tab to this field)
7. Enter the relevant number -
 - a. If you wish to differentiate calls to your extension from other calls enter your extension number here.
 - b. If you wish to differentiate calls to a specific Department, enter the Department extension number here (please refer to your System Administrator if you are unsure which number to use here).
8. From the Tune list box select the Tune required.
9. Select Save to finish



On a Microsoft Windows PC:

1. From the Type list box select Destination.
2. In the Telephone Number field enter the relevant number.
 - a. If you wish to differentiate your User calls from other calls enter your extension number here.
 - b. If you wish to differentiate calls to a specific Department, enter the Department extension number here (please refer to your System Administrator if you are unsure which number to use here).
3. From the Tune list box select the Tune required.
4. Select the Add button. The new entry will appear in the Ring Tunes list..
5. Select OK to finish

Type	Telephone Number	Tune	
Destination	2017	Ring Tune 5	

For further information on Departments please refer to page 25.

Assign no ringing sound for a specific incoming call

If you wish that no ringing is heard for a specific incoming call create the entry as described above however in the Tune field select a tune number where no corresponding WAV file is stored on your PC. By default, this will be Ring Tune 7, 8, 9. Please refer to your system administrator for further assistance.

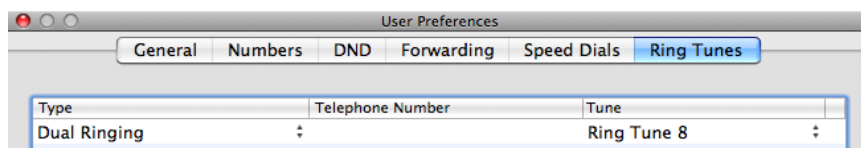
Assign a ring tune for Follow Me Dual Personal or Dual All

If you have Follow Me Dual Personal or Dual All set (please refer to page 38 for further details) you may wish to have a different ring tune played on your PCS 60 to remind you that this feature has been set.

1. From the Edit menu select Settings
2. Select the Ring Tunes tab.

On an Apple Mac PC:

1. Select Add
2. A new entry will be displayed in the Ring Tunes list
3. From the Type list box select Dual Ringing
4. From the Tune list box select the Tune required.
5. Select Save to finish



On a Microsoft Windows PC:

3. From the Type list box select Dual Ringing.
4. From the Tune list box select the Tune required.
5. Select the Add button. The new entry will appear in the Ring Tunes list.
6. Select OK.

Type	Telephone Number	Tune	
DualRinging		Ring Tune 5	

System Ring Tune Type

The System Type is used for calls generated by the telephone system, for example voicemail call-back. Please refer to your System Administrator for further information.

Amend a Ring Tune entry

1. From the Edit menu select Settings
2. Select the Ring Tunes tab

On an Apple Mac PC:

3. Select the Ring Tune to be amended
4. Select the option required from the Type and Tune list boxes if required
5. If required, click within the Telephone Number field and make the changes
6. Press Enter
7. Select Save to finish

On a Microsoft Windows PC:

1. Select the Ring Tune to be amended
2. The Ring Tune will be displayed in the fields below
3. Make the changes required
4. Select Update
5. Select OK to finish

Delete a Ring Tune entry

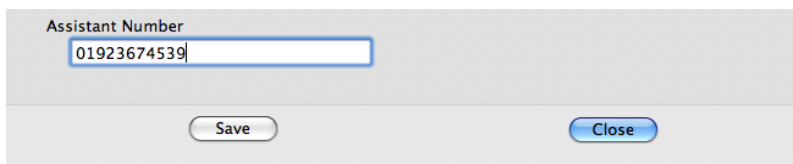
1. From the Edit menu select Settings
2. Select the Ring Tunes tab
3. Select the Ring Tune to be deleted
4. Select the Remove or Delete button
5. Select Save or OK to finish

Remote PSTN

If you are a user of an analogue handset and your PCS 60 is partnering this telephone you can use the Remote PSTN feature when you are, for example, working from home. This feature will allow you to receive and make calls from, for example, a home telephone or mobile as though you were in the office. This means callers/recipients will be unaware that you are working from home, you will not incur any call charges and you will be able to handle the call as if you were in the office, eg transfer calls.

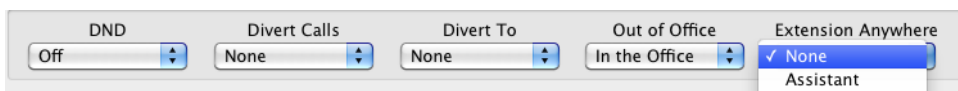
Your System Administrator can configure this facility for you. Once set up you can use the Extension Anywhere list box in your Quick Settings pane to turn this feature on or off. Firstly, you must enter your Remote PSTN number, for example, your home telephone number, into your Assistant Number field as follows:

1. From the Edit menu select Settings
2. Select the Numbers tab
3. In the Assistant Number field enter the number required, for example, your home telephone number
4. Select OK or Save to save the changes.



Turn on Remote PSTN

From the Extension Anywhere list box in your Quick Settings pane select Assistant



Turn off Remote PSTN

From the Extension Anywhere list box in your Quick Settings pane select None

Please refer to your system administrator for further information on the Remote PSTN feature.

Voicemail

The voicemail facility allows your callers to leave you a message if you are on the phone or do not answer a call. Your System Administrator can enable this facility for you, if not already available.

Receiving a Message

If you are busy on a call or do not answer your phone the caller will be automatically passed to your voicemail and will be able to leave a message. By default, your extension will ring for 20 seconds before your extension is considered not answered. Your System Administrator will be able to tell you if this default setting has been changed.

If a caller has left a message the Messages icon  with flash until you have listened to the message.

Apple Mac version



The PCS 60 icon on the Dock will display the number of new messages you have received

Windows version



When the PCS 60 application is minimized to the Task Bar the icon will have an orange background to indicate you have received a new message. (When the PCS 60 is minimized to the System Tray the PCS 60 icon will flash.)

Partner mode only - The broken dial tone provided by your handset may also indicate that you have a new message.

Divert an incoming call to voicemail

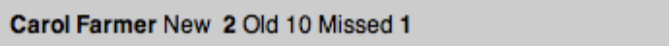
If you do not wish to answer a call and wish to route the caller to your voicemail, from the Call menu select Send to Voicemail.

Please note that if you reject a call you do not wish to answer (via the Hang Up icon or Esc key on your keyboard) the call will also be routed to your voicemail unless you have Forward on Busy set.

Status Bar

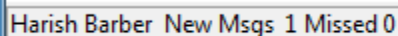
The Status Bar will display the number of new messages currently stored in your mailbox to give you a quick visual indication of your voicemail status.

Apple Mac version



Carol Farmer New 2 Old 10 Missed 1

MS Windows version




Harish Barber New Msgs 1 Missed 0

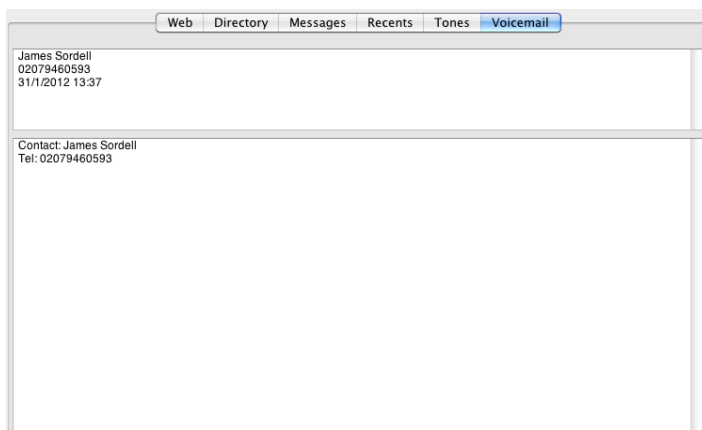
Listen to a message


1. Select the Messages icon or select the Recents page from the Call Information window.

If you wish to just view your voicemail messages, select the Messages page.

Web Directory Messages Recents			
Time	Name	Number	Mailbox
13:38 Jan 31, 2012	Mertha Sewell	2020	Carol Farmer
13:37 Jan 31, 2012	James Sordell	02079460593	Carol Farmer
13:32 Jan 31, 2012	01632345689	01632345689	Carol Farmer

2. A new message will be indicated by a blue envelope 
3. Double click on the message required
4. The message will be played and the details of the message, including the date and time of the call, will be displayed in the Voicemail page, which will now be displayed.







5. The message will now be displayed in the Messages page with an open blue icon  as this is now an old message and will be deleted after 7 days unless manually saved.

Message Handling


While a message is being played and displayed in the Voicemail page the following options are available:



- Delete Message  - delete the message permanently
- Forward Message  - forward the message to a colleague(s)
- Save Message  - save the message until manually deleted
- Replay Message  - listen to the message again

Alternatively, from the Voicemail menu select Forward Message, Delete Message, Save Message or Replay Message.


Delete a message

1. From the Call Information window, select either the Messages page
2. Select the message you wish to delete
3. Select the Delete Message icon .


Forward a message

The Forward Message facility allows you to forward a message to a colleague or Department if the content is more relevant to another member of staff, for example, or forward a message to a colleague's email account or to your own email account. The message will appear as a sound file in an email and a PC with a sound card and speakers will be required to listen to the message. (This facility must be previously set up on your telephone system – please refer to your System Administrator for further information.)

Forward a message to a colleague's or Department's voicemail

1. From the Messages or Recents page double click on the message to be forwarded
2. Click on the Forward Message  icon
3. In the Forward Voicemail window, in the text box at the bottom, start to enter the name of the colleague or Department you wish to forward the message to.
4. Once the name required is displayed, select this User or Department.
5. Select Send to Mailbox
6. A note will be displayed indicating that the message has been forwarded
7. You can repeat steps 3 to 6 to forward the message to another colleague or Department
8. Select OK when you have finished

Forward a message to an email account

1. From the Messages or Recents page double click on the message to be forwarded
2. Click on the Forward Message  icon
3. In the Forward Voicemail window, in the text box at the bottom, start to enter the name of the colleague you wish to forward the message to.
4. Once the name required is displayed, select this User.
5. The Email column will display if the User has been configured with an email address for the messages to be sent to
6. Select Send to Email
7. A note will be displayed indicating that the message has been forwarded
8. You can repeat steps 3 to 7 to forward the message to another colleague
9. Select OK when you have finished

Forward a message to multiple Users or Departments

On a Microsoft Windows PC within the Forward Voicemail dialog box use either the Shift or Ctrl key to select multiple Users.

On an Apple Mac PC within the Forward Voicemail dialog box use either the Shift or Cmd key to select multiple Users.

Please note that you can use the asterisks (*) to view all the Users on your system in one list.

Recording a Greeting



A default message will be played to a caller when transferred to your voicemail. However you may wish to record your own personal message.

You can record two voicemail greetings via your PCS 60. Firstly, you have a daily greeting that can be used to inform a caller of your whereabouts on a particular day, for example – "You have reached Alice Barker's



voicemail on Tuesday, 4 July. I am currently in a meeting until 11 o'clock. Please leave a message and I will call you on my return." Your second greeting, the permanent greeting, can be used to give a message that can be used on any day, for example – "You have reached Alice Barker's voicemail. Sorry I am unable to take your call. Please leave a message and I will get back to you as soon as possible." If you record a permanent greeting your daily greeting is deleted at midnight and the permanent greeting is then used until a new daily greeting is recorded.

Record a daily greeting

IP soft phone mode



1. Select the Messages page and select the Greeting icon 
or
from the Voicemail menu select Greeting
2. Your existing greeting will be played
3. When requested record your new greeting
4. Select the Hang Up icon  to save the new greeting and finish.

Partner mode



1. Select the Messages page and select the Greeting icon 
or
from the Voicemail menu select Greeting
2. Lift your handset if necessary
3. Your existing greeting will be played
4. When requested record your new greeting and press # on your handset when you have finished.
5. Your new greeting will be played back to you.
6. Select the Hang Up icon  to save the new greeting and finish.

Record a permanent greeting

IP soft phone mode

1. Select the Messages page and select the PermGreeting icon 
or
from the Voicemail menu select PermGreeting
2. Your existing greeting will be played
3. When requested record your new greeting
4. Select the Hang Up icon  to save the new greeting and finish.

Partner mode

1. Select the Messages page and select the PermGreeting icon 
or
from the Voicemail menu select PermGreeting
2. Your existing greeting will be played
3. When requested record your new greeting and press # on your handset when you have finished.
4. Your new greeting will be played back to you.
5. Select the Hang Up icon  to save the new greeting and finish.

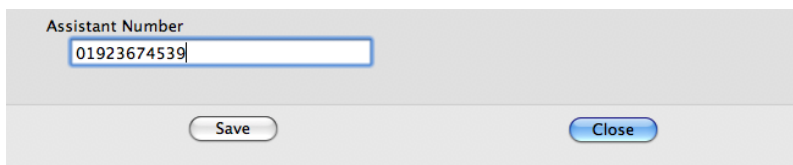
You can also record a further four greetings used when you have set an Out of Office message as described from page 41. Your callers will be played the In Meeting greeting, the At Lunch greeting, the On Holiday greeting or the Off Site greeting depending on the Out of Office message selected. By

default, this will be your Permanent Greeting. However if you wish to record a specific greeting for each Out of Office message please refer to your System Administrator for further details.

Using an Assistant telephone number

You may wish to give your callers the option to be transferred to a colleague, such as your assistant or another member of your team, or to your mobile rather than leave a message. The Assistant telephone number feature can be configured as follows:

1. From the Edit menu select Settings
2. Select the Numbers tab
3. In the Assistant Number field enter the number which callers are to be transferred to.
4. Select OK or Save to save the changes.





Once this feature has been configured your caller can press 0 while listening to your greeting and be transferred to your Assistant telephone number. You will need to re-record your greeting to inform your callers that facility is available.

Please note

- If the Assistant field is grey then you are unable to edit this field. Please refer to your System Administrator for further details.
- The Assistant number is also used with the Call Forwarding feature. Please refer to page 38 for further details.
- The Assistant number is also used with the Remote PSTN feature. Please refer to the Remote PSTN section from page 57 for further information.

Ring back a caller

After receiving a message from a caller you may wish to ring them back. The number that was received with the original call will be shown within the Number column and the Choose icon will enable you to speed dial this number.

1. Select the Messages icon  or select the Messages or Recents page from the Call Information window.
2. Select the message required
3. Select the Choose icon 
4. The Choose Number or Select Number dialog box will appear
5. The number received with the message will be displayed within the Number field. Select this button and the call will be made.

Please note:

- If the caller's number has been withheld or not received by the system this facility will not be available. The Number column will indicate if the caller's telephone number has been received.


- If the number received with the message is matched to a User or Contact stored on the system you will be able to use the Choose Number or Select Number dialogue box to dial other numbers, eg a mobile number, stored against this User or Contact.

Leave a message for a colleague



You will automatically transfer to your colleague's voicemail if they are busy or do not answer their phone. However you can pre-empt this and transfer directly to their voicemail.

1. Make a call to your colleague
2. Click on the Send to Voicemail icon or from the Call menu select Send to Voicemail
3. Leave a message when requested

Leave a message for a colleague without dialling the number first

1. From the Directory page select the User required
2. Click on the Choose icon 
3. Select the Voicemail button
4. Leave a message when requested



Transfer a call to a colleague's voicemail

1. Place the call on hold by selecting the Hold icon 
2. From the Directory page select the Department required
3. Click on the Choose icon 
4. Select the Voicemail button
5. You will no longer have control of the call.

Record a Call

During any call (internal or external or conference call) you can record the conversation. The resulting recording will become a new voicemail message and can be accessed in the usual way.


Please note that the use of this feature is controlled by your System Administrator. If the Record icon is not available please refer to your System Administrator.

- During a call select the Record 
or
from the Call menu select Record Call
- To end the recording either select the Record  icon or end the call.

Record a Memo

You may wish to record a message to yourself, for example when you wish to record a reminder to perform a particular task, for example book a meeting, phone a customer etc. The resulting recording will become a new voicemail message and can be accessed in the usual way.

(Please note that the use of this feature is controlled by your System Administrator. If the Memo icon is not available please refer to your System Administrator.)

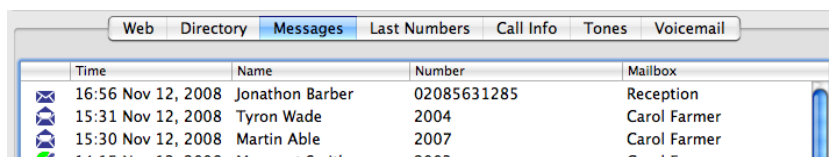
1. Select the Messages page
2. Select the Memo  icon
or
from the Voicemail menu select Memo
3. Record the message you require
4. Select Hang up to finish and save the recording

Voicemail for Departments

Each Department can be configured to use the voicemail service provided by the **maximiser** system. If voicemail has been enabled, a call to a Department will automatically pass to voicemail after the time specified by the Department's configuration on the system. Please refer to your System Administrator for further details.

Listen to a message for a Department

Your Messages page can give you access to voicemail messages received for a Department. Your System Administrator can configure this facility for you, if not already available. You can retrieve and handle the messages in the same way as your personal messages. The Mailbox column will indicate in which mailbox the message is stored.



Time	Name	Number	Mailbox
16:56 Nov 12, 2008	Jonathon Barber	02085631285	Reception
15:31 Nov 12, 2008	Tyron Wade	2004	Carol Farmer
15:30 Nov 12, 2008	Martin Able	2007	Carol Farmer
14:15 Nov 12, 2008	Maximiser System	2003	Carol Farmer

Your Status Bar will also indicate the voicemail status of the Department.

Apple Mac version:

Total Messages New 2 Old 15 Missed 0 Carol Farmer New 0 Old 5 Missed 0 Reception New 2 Old 10 Missed 0

MS Windows version:


Total Msgs New Msgs 1 Missed 0 Harish Barber New Msgs 0 Missed 0 Warehouse New Msgs 1 Missed 0

Please note that if you are able to access Department voicemail messages via your PCS 60 answered and missed calls for the Department will also be displayed in your Recents page. Please refer to Recents section on page 17 for further information.



Leave a message for a Department

1. Make a call to the Department required
2. Click on the Send to Voicemail icon
or
from the Call menu select Send to Voicemail
3. Leave a message when requested

Leave a message for a Department without dialling the number first

1. From the Directory page select the Department required
2. Click on the Choose icon 
3. Select the Voicemail button
4. Leave a message when requested

Transfer a call to a Department's voicemail

1. Place the call on hold by selecting the Hold icon 
2. From the Directory page select the Department required
3. Click on the Choose icon 
4. Select the Voicemail button
5. You will no longer have control of the call.

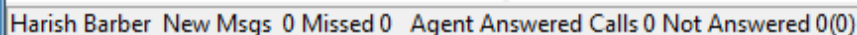
Using your PCS 60 with Vision

(MS Windows version only)

If you are an agent on a SpliceCom Vision Call Centre the following features may be available to you. For further information on Vision please refer to your System Administrator.

Status Bar

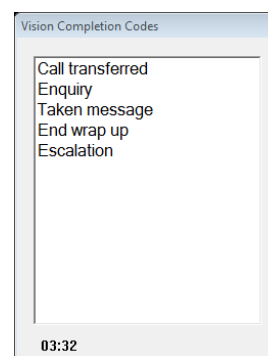
The Status Bar will display the number of calls you have answered since log in and the number of calls that have been presented to your extension but you have not answered. This information is presented as x(y) where x is the number of successive calls that you have not answered, and y is the total number of calls you have not answered since log in.



Completion Codes

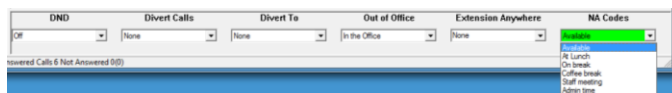
After receiving a call as an agent your phone may be placed in Wrap Up to give you time to complete administrative tasks. Completion Codes can be configured to be displayed during this time (these enable your supervisor/manager to monitor calls via reports available with Vision).

If configured on your system, when you end the call the Vision Completion Codes window will be displayed, select the completion code required. This may be configured to take you immediately out of Wrap-up so that you can take another call, or configured to give you extra Wrap-Up time in order to complete further tasks. Your system administrator will inform you of the functionality of each completion code.

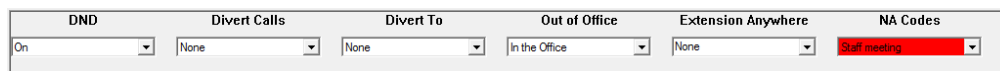


Not Available Codes

Not Available Codes can be configured on your system to enable you to inform your supervisor why you are unable to take calls. These will appear in your Quick Settings if configured.



From the NA Codes list box select the code that is relevant to you. This code may be configured so that you no longer receive Agent calls but can still receive calls to your extension and DDI number, or configured to turn on Do Not Disturb so that you do not receive any calls.



For further information on using DND please refer to the Do Not Disturb section from page 42.

For further information on any of these features please refer to your system administrator or the Vision User Manual available on the SpliceCom website.

PCS 60 Configuration

Hot Desking/Log In


If you are a hot desking User, in other words a User who has been given the ability to log in to any phone on the system because, for example, you need to move around the building or you are rarely in the office and do not need a permanent telephone, you can log in via a PCS 60.

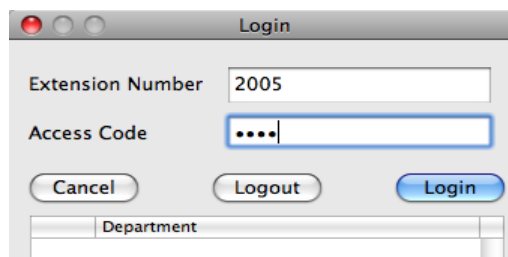
The benefit of logging in as yourself rather than using someone else's phone is that all your User settings follow you. This means that when you make a call the recipient will know the call is from you; you will have access to your User configuration and can set features such as DND, Follow Me etc; all your Speed Dials will be accessible to you; you will be informed when you receive a new voicemail message and you will be able to easily listen to these messages.

You will need to know your extension number and Login Access Code, please refer to your System Administrator for these details.

If the PCS 60 you are logging into is operating as an IP soft phone you will be using the PC as your phone. If the PCS 60 is configured to partner a handset, by logging on via the PCS 60 you will also be logging on to the associated handset. (You can also log on via the handset (please refer to your system administrator for further details) and this will automatically log you on to the PCS 60.)

Log On

1. Select the Login icon 
or
From the Actions menu select Login
2. In the Extension Number field enter your extension number, eg 2005
3. In the Access Code field enter your Login Access Code, eg 1234
4. Select the Login button
5. Wait for the PCS 60 to communicate with the telephone system
6. When the log in is complete the Status Bar will indicate who is currently logged in.




A screenshot of a 'Login' dialog box. It has a title bar with 'Login' and standard window controls. Inside, there are two text input fields: 'Extension Number' with the value '2005' and 'Access Code' with four dots. Below these are three buttons: 'Cancel', 'Logout', and 'Login'. At the bottom, there is a 'Department' dropdown menu.

April Day New 1 Old 1 Missed 0

Log off

If you have been finished using your colleague's PC, and handset (partner mode), you can log yourself out. Unless you log on to another PCS 60 or handset your extension will be unavailable therefore your calls will go to your Forward on Busy number (if set), or to voicemail (if enabled) or the caller will receive the busy tone.

1. Select the Login icon 
or
From the Actions menu select Login
2. Select the Logout button
3. Wait for the PCS 60 to communicate with the telephone system
4. PCS 60 will log back in the assigned User (in other words the User permanently allocated to this PCS 60 or handset (partner mode) or display "Searching for Server..."

Please note:

- your User account may be configured to automatically log you off after the extension is not used for a specified amount of time. This is useful if you forget to manually log off. Please refer to your System Administrator for further details.
- If, when you come into the office, you sit at any available desk and wish to use the handset on that desk partnered with your PCS 60 on your laptop, for example. Your PCS 60 can be configured to enable you to log on to any handset (PCS 580/570/560 or analogue handset only) available. Please refer to your system administrator for further details.

Customise your PCS 60

Turn on/off Quick Settings

1. From the View menu select Show Quick Settings

Hide/Show the Call Control Toolbar

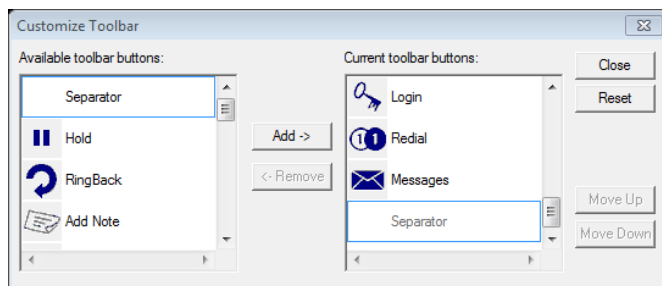
1. From the View menu select Hide Toolbar

Customize the Call Control Toolbar

Which icons are displayed on the Call Control toolbar is context sensitive dependent on the page selected within the Call Information window, or whether you are on a call, or listening to a voicemail message, and so on. However, you can change which icons are displayed as follows:

MS Windows version

1. Select the page that you wish to customise the toolbar for, ie Web, Director, Messages or Recents, or wait until the toolbar you wish to customise is displayed, eg when you are on a call.
2. From the View menu select Customise Toolbar



3. In the Customize Toolbar dialogue box:
 - a. The icons not currently displayed on the toolbar are listed under "Available toolbar buttons:"
 - b. The icons currently displayed on the toolbar are listed under "Current toolbar buttons:"
4. Select the icon required from the "Available toolbar buttons" list, and select Add
5. The icon will be listed within the "Current toolbar buttons:" list and displayed on the toolbar

Alternatively,

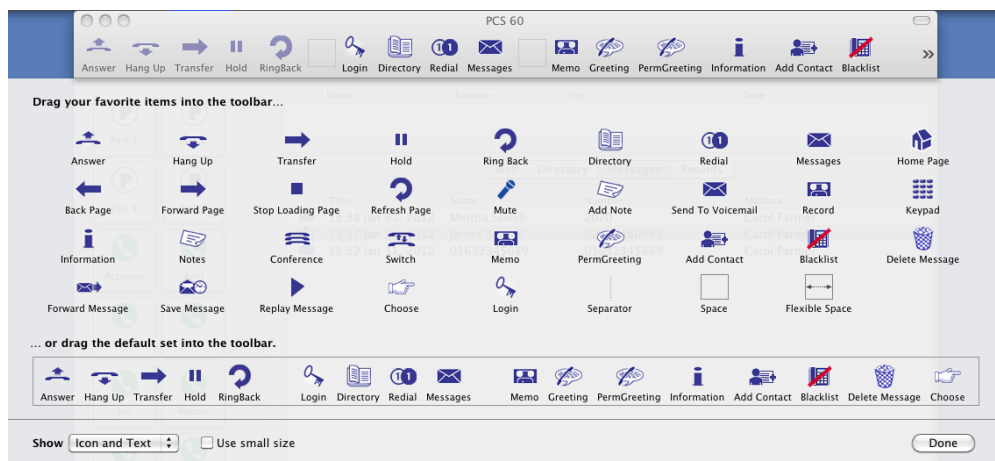
4. Select the icon you wish to remove within the "Current toolbar buttons:" list and select Remove
5. The icon will be listed within the "Available toolbar buttons" list

You can also add Separators to your toolbar so that the icons can be grouped by their function and thereby making easier to quickly find the icon you wish to use.

1. Select the page that you wish to customise the toolbar for, ie Web, Director, Messages or Recent, or wait until the toolbar you wish to customise is displayed, eg when you are on a call.
2. From the View menu select Customise Toolbar
3. In the Customize Toolbar dialogue box, within the "Current toolbar buttons:" list select the icon that will be displayed after the separator, or select Separator at the bottom
4. At the top of the "Available toolbar buttons" list select "Separator"
5. Select Add
6. The separator will be placed in front of the icon selected

Apple Mac version

1. Select the page that you wish to customise the toolbar for, ie Web, Director, Messages or Recents, or wait until the toolbar you wish to customise is displayed, eg when you are on a call.
2. From the View menu select Customise Toolbar



3. Drag the icon(s) you wish to use on to the toolbar
4. Select Done when you have finished.

Alternatively,

3. Drag the icon(s) you wish to remove off the toolbar.

Manually label your parked calls

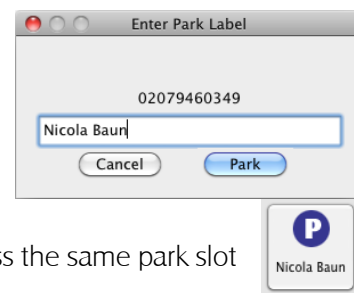
When you park a call the name (if the incoming number is recognised by the system) or number of the caller will be displayed within the Park icon. (For further information on parking a call please refer to the Parking a call section from page 12 for further details.) Alternatively you can determine the information displayed by using the Speed Dial Park Label option. For example, you could use this facility to display the caller's name rather than their number. This is useful if you receive a lot of calls where the incoming CLI will not be matched within the Contacts database. Alternatively, you could display the name of the colleague that the caller is waiting for, this might be useful to ensure your colleagues pick up the correct call.

Turn on Speed Dial Park Label

1. From the File menu select Preferences (MS Windows version)
or
From the PCS 60 menu, select Preferences (Apple Mac version)
2. The Preferences dialogue box will be displayed
3. Select the Speed Dial Park Label tick box
4. Select OK when ready

Using a Speed Dial Park Label

1. Click on the Park icon where you wish to park a call
2. The "Enter park label" dialogue box is displayed
3. In the text box enter the text you wish to display on the Park icon
4. Select Park when you are ready
5. This text will now be displayed on the relevant Park icon
6. This text will also be displayed on all your colleagues' park icons that access the same park slot



If you select Cancel within the "Enter park label" dialogue box the call will not be parked.

If you do not enter any text within the "Enter park label" dialogue box and select Park the default information will be displayed within the park icon, ie the User name or Contact name (if the number is recognised by the system) or the caller's number.

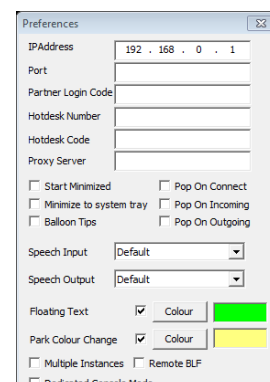


Change the background colour of a Park icon

(MS Windows version only)

In order to see more clearly when a call is parked you can change the background colour used on your Park icons as follows:

1. From the File menu select Preferences
2. Tick the Park Colour Change tick box
3. Click on the Colour button
4. From the palette displayed select the colour you wish to use. This will now be displayed within the Colour pane.
5. Select OK



Your park icons will be displayed with this back ground colour when a call is parked in the relevant park slot.



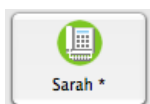
Operator Console Mode

Operator Console Mode enables additional information to be displayed within your Speed Dial icons in the Favourites pane. Your System Administrator can configure this facility for you, if not already available. This information is further enhanced by selecting options within the Preferences dialog box as explained below. The purpose of this facility is to give you the data required to deal with calls efficiently when, for example, you are a receptionist dealing with a large volume of calls.

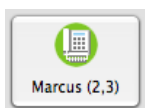
Firstly, in order to display the information described below you may need to adjust the Speed Dial Width and/or Speed Dial Height as follows:

1. From the PCS60 or File menu select Preferences.
2. Drag the Speed Dial Width and/or the Speed Dial Height sliders to enlarge or reduce the size of the Speed Dial icons as required.
3. You will see the size of the icons changing in the Favourites pane.
4. Select OK (MS Windows version) or select the Close icon (Apple Mac version) when you have finished.

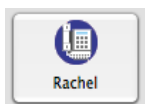
When Operator Console Mode is enabled your speed dials will provide you with the following information:



The asterisk indicates that the User has forwarding set.



The numbers in brackets indicate the number of new voicemail messages and the number of missed calls for that User or Department. In the picture Marcus has 2 new message and 3 missed calls.



A blue icon indicates that this User has Do Not Disturb set or is currently logged out. Calls to this extension will go to their Forward on Busy number if set or to voicemail if enabled.

Speed Dial Detail

The Speed Dial Detail option in the Preferences dialogue box will enable/disable the ability to view the more detailed information within a Speed Dial.

1. From the PCS60 or File menu select Preferences.
2. Tick the Speed Dial Detail tick box
3. Select OK (MS Windows version) or select the Close icon (Apple Mac version) when you have finished.

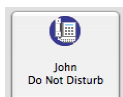
The following detail will be displayed within your Speed Dials:



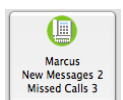
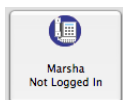
When an extension is busy a Speed Dial will display the number the User is connected to, including the name if the number is recognised by the system.



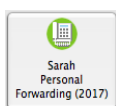
A speed dial will indicate when a User is listening to voicemail.



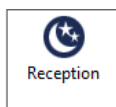
A Speed Dial will display whether the User is logged out or has Do Not Disturb set.



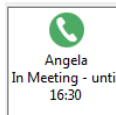
A Speed Dial will detail the number of new messages or missed calls for the User or Department more clearly.



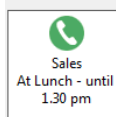
A speed dial will display where the User's extension has been forwarded to and the type of forwarding set.



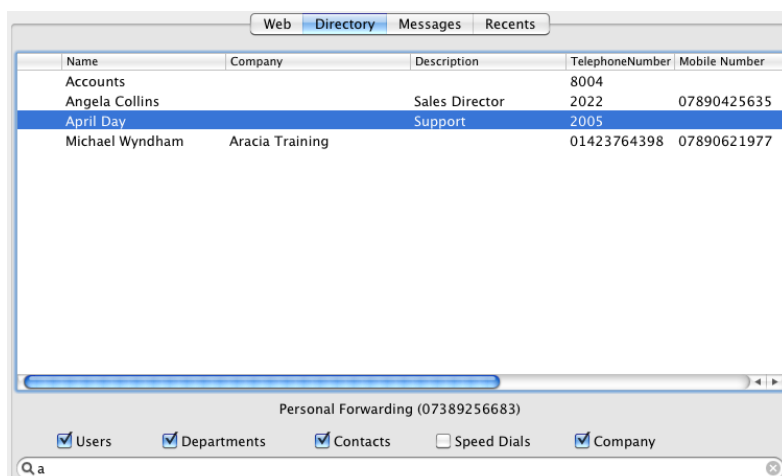
A speed dial will display when a Department is in Out of Hours



A speed will display a User and Department's Out of Office message, when set. A balloon tip will also be displayed when you hover over the Speed Dial. This is useful if the message is too long to be completely displayed in your Speed Dial icon.



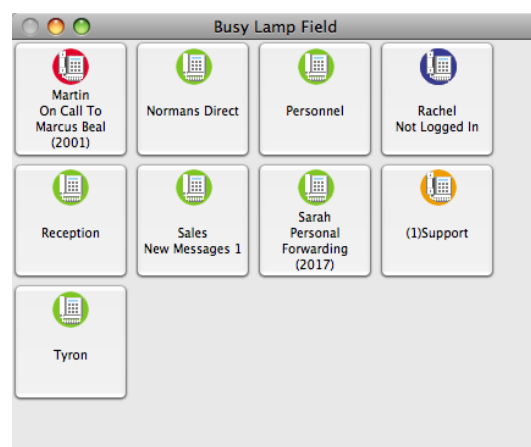
This Speed Dial Detail information will also be displayed above the Dial box when a User or Department is selected within the Directory page.



Speed Dial Extra

The Speed Dial Extra option in the Preferences dialog box will enable/disable an additional Busy Lamp Field window. This feature is useful if you have created a large number of speed dials and there is insufficient room to display these in the Favourites pane.

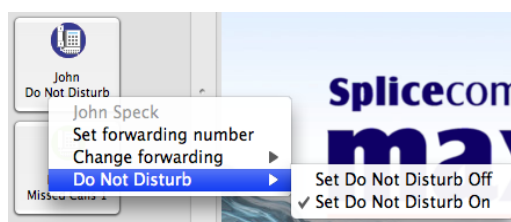
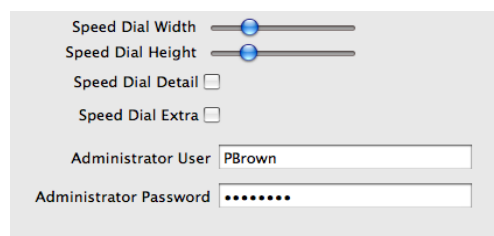
1. From the PCS60 or File menu select Preferences.
2. Tick the Speed Dial Extra tick box
3. Select OK (MS Windows version) or select the Close icon (Apple Mac version) when you have finished.



User Administration

You can be given the ability to amend a User's DND and forwarding options via a Speed Dial. You will require an Administrator User name and password, please refer to your System Administrator for these details.

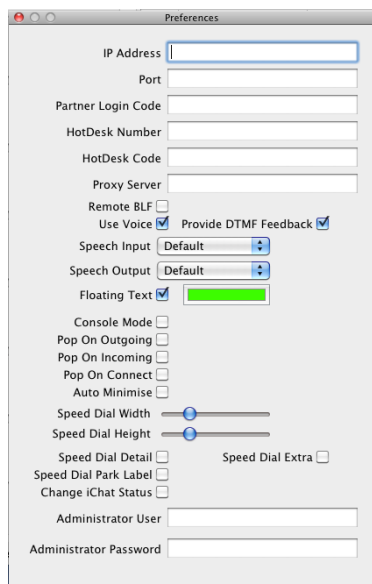
1. From the PCS60 or File menu select Preferences.
2. In the Administrator User field enter the Administrator name you have been given
3. In the Administrator Password field enter the password you have been given
4. On the Apple Mac version close the dialog box and on the Microsoft Windows version select OK.
5. Right click or CTRL+click on a speed dial configured for a User and you will be able to set their forwarding number, change their forwarding option and turn Do Not Disturb on or off.



Preferences

The Preference dialogue box can be accessed by:

- Apple Mac version –selecting Preference from the PCS 60 menu, or
- Microsoft Windows version – selecting Preferences from the File menu



IP Address: The IP address of the module that the PCS 60 application will connect to. Please refer to your system administrator for further information.

Port and Partner Login Code: these fields will be used if you are using your PCS 60 as a partner to your telephone handset. Please refer to your system administrator for further information.

Hot Desk Number and Hot Desk Code: These fields, in conjunction with the Port and Partner Login Code fields, can be used to assist you if you are a hot desking User. These fields can be configured to allow you to log on to more than one choice of handset and your PCS 60 will automatically partner any of these handsets. This is useful if, for example, you are a laptop user and when you come in to the office you Alog on to any available phone at any available desk. Your PCS 60 can be configured once to partner any of these handsets. Please refer to your system administrator for further information.

Proxy Server: the IP address of the proxy server to be used by the PCS 60 when viewing web pages. Please refer to your system administrator for further information.

Remote BLF: this option will enable or disable the busy lamp field feature when this PCS 60 is used across, for example, a VPN connection. **Please note: do not use this feature when this PCS 60 is used on the local LAN.**

Use Voice: (Apple Mac version only.) This option enables or disables the use of the voice messages that are given when the grey banner appears at the bottom of the PCS 60 window.

Provide DTMF Feedback: By default, this feature is enabled. However, if this option is disabled the PCS 60 will ignore DTMF tones coming via the PC microphone.

Speech Input/Output: PCS 60 IP phone only - enables the ability to use, for example, a USB headset for your speech rather than the PC's speaker and microphone. Install the headset first and then the option will be available to be selected from these fields.

Floating Text: Enables or disables the floating text that appears on your PC screen when a call is received. On the Apple Mac version click within the colour pane or on the Microsoft Windows version select the Colour button to change the default colour of this text.

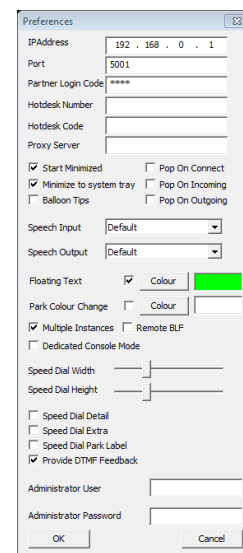
Park Colour Change (MS Windows version only): Enable or disables the use of a coloured background on your Park icons when a call is parked. To select the colour you wish to use click on the Colour button. Select the colour from the palette displayed.

Console Mode or **Dedicated Console Mode:** When enabled the Call Info page will not display until a call has been answered. This is useful when the Auto URL On Ring feature is used for Department calls or for calls from a specific Contact. The web page will not display on your PCS 60 until the call has been answered. This means that if you are viewing a web page when a call is received this will not be replaced by the web page specified by the Auto URL feature unless you decide to answer the call. Please refer to your system administrator for further information.

Multiple Instances (Microsoft Windows version only): Enables or disables the ability to run more than one PCS 60 on your PC when, for example, as part of your job role you need to monitor a colleague's phone, voicemail etc. You can run another copy of the PCS 60 software and this would be configured to partner your colleague's extension. Please refer to your System Administrator for further information. If you wish to run more than one version of the PCS 60 on an Apple Mac PC please refer to System Administrator for assistance with this feature.

Start Minimized (Microsoft Windows version only): This option, if selected, will automatically minimise the PCS 60 to the System Tray when the application is opened. This feature will operate when the application is next started and will also tick the Minimize to System Tray option, if not already selected.

Auto Minimise or **Minimize to System Tray:** If enabled, you can minimise the PCS 60 to the Dock or System Tray by selecting the Close icon (either in the top left hand corner on the Apple Mac version or at the top right hand corner on the Microsoft Windows version). To view the PCS 60, answer calls and so on click on the icon in the Dock or System Tray. When this feature is enabled use the PCS60 or File menu then Quit or Exit to close the application or right click on the icon in the Dock or System Tray and select Quit or Exit.



Pop on Incoming: This feature is used in conjunction with the Auto Minimise or Minimize to System Tray feature. If enabled the application will pop up when an incoming call is received. When the call has ended the PCS 60 will minimise back to the Dock or System Tray.

Pop on Outgoing (partner mode only): This feature is used in conjunction with the Auto Minimise or Minimize to System Tray feature. If enabled the application will pop up when you lift the handset on your phone, or press the Speaker/Handsfree button or dial a number (eg when using Dial Ahead on a PCS 580/570/560). When the call has ended the PCS 60 will minimise back to the Dock or System Tray.

Pop On Connect (partner mode only): This feature is used in conjunction with the Auto Minimise or Minimize to System Tray. If enabled, the application will pop up once a call has been answered by your handset. When the call has ended the PCS 60 will minimise back to the Dock or System Tray.

Balloon Tips: This feature is used in conjunction with the Auto Minimise or Minimize to System Tray feature. If enabled, a balloon will appear at the Dock or System Tray giving you the details of the call, ie the caller's name (if the number is recognised by the system), caller's number and who the call is for. This feature will not be used if Pop on Incoming has been selected.

Speed Dial Width: reduces or increases the width of the Park and Speed Dial icons displayed in the Favourites pane.

Speed Dial Height: reduces or increases the height of the Park and Speed Dial icons displayed in the Favourites pane.

Speed Dial Detail: Enables or disables the ability to view additional information within a Speed Dial. This option is used with the Operator Console Mode feature; please refer to page 71 for further details.

Speed Dial Extra: Enables or disables the use of the additional Busy Lamp Field window. This option is used with the Operator Console Mode feature; please refer to page 71 for further details.

Speed Dial Park Label: Enables or disables the ability to change the label of a Park icon when parking a call. By default the caller's details will be displayed in the Park icon however with this option enabled when you click on the Park Slot required, the Enter Park Label dialogue box will appear and text can be entered eg "John Birt for Mark". The call will be parked by selecting the Park button. If you do not wish to change the Park icon label ensure there is no text entered in the Enter Park Label dialogue box and select the Park button. Please refer to the Manually label your parked calls section from page 70 for further details.

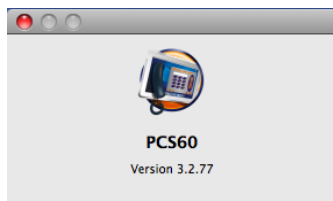
Change iChat Status: (Apple Mac version only.) If enabled this option will change your iChat status to OnThePhone when you are on a call.

Administrator User: this is the name of the Administrator account to be used to allow you to change User's configuration settings. Please refer to the Operator Console Mode section from page 71 for further details.

Administrator Password: this is the password for the Administrator account entered above.

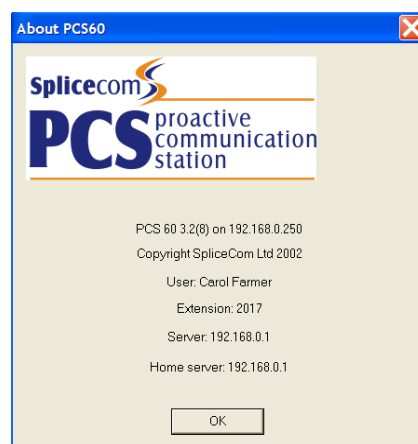
Set up Information

The version of PCS 60 software being used on an Apple Mac PC can be viewed by selecting the PCS60 menu and then the About PCS 60 option.



On the Microsoft Windows version the following information can be viewed by selecting About PCS 60 from the Help menu:

- Software version
- IP address of the PC running PCS 60
- User currently logged in
- Extension number of the User
- IP address of the Call Server to which the PCS 60 is connected
- IP address of the Call Server providing the User's voicemail service.



Icons in Brief

Your PCS 60 when idle



Displays the Directory page and the Dial Box to enable you to search for an entry on the centralised database. (Please refer to the Directory section from page 16 for further details.)



Create a new Contact entry on the centralised database. (Please refer to the Contacts section from page 29 for further details.)



Enables you to log in or log out from this PCS 60. (Please refer to the Hot Desking section from page 68 for further details.)



Displays the Recents page which lists the calls made from your extension enabling you to quickly redial a number. (Please refer to the Recents section from page 17 for further details.)



Displays the Recents page which will lists the calls received by your extension together with any voicemail messages you may have received. If the icon is flashing this indicates that you have received a new voicemail message. (Please refer to the Recents section from page 17 for further details.)



Displays the Recents page and indicates that your extension has missed a call. (Please refer to the Recents section from page 17 for further details.)



Displays the Messages page and indicates that your extension has missed a call and that you have received a new voicemail message. (Please refer to the Recents section from page 17 for further details.)

Browsing Web Pages



Return to your Home page



Back a page



Forward a page



Stop the search



Refresh the page

Incoming Call



Answer the incoming call. (Please refer to the Answer a Call section from page 8 for further details.)



Reject the incoming call. The call will be passed to your Forward on Busy number (if set) or to voicemail (if enabled) or cancelled. (Please refer to the Answer a Call section from page 8 for further details.)

Answered Call (Call Info page)



End the call. (Please refer to the End a Call section from page 9 for further details.)



Put the call on hold. (Please refer to the Place a Call on Hold section from page 10 for further details.)



Add a note to the call which will be displayed in the Notes pane of the Call Info page. (Please refer to the Add a note to a call section from page 12 for further details.)



Record the current call. (Please refer to the Record a Call section from page 64 for further details.)



Create a new Contact entry on the centralised database. The Caller's telephone number as displayed in Call Status will be entered in the Telephone number field. (Please refer to the Contacts section from page 29 for further details.)



Display the Tones page to enable you to enter additional digits when presented with an auto attendant. (Please refer to the Entering Additional Digits section from page 7 for further details.)

Multiple calls



End the currently connected call.



Connect the two calls displayed in Call Status. (Please refer to the Transfer a Call section from page 10 for further details.)



Create a 3-way conference with the two calls displayed in Call status. (Please refer to the Conference Call section from page 13 for further details.)



Toggle between the two calls displayed in Call Status. (Please refer to both of the sections referred to above for further details.)

Directory page



Display the details for the selected record. Please refer to the Users Directory (page 7) and Contacts (page 29) sections for further details.



Create a new Contact entry on the centralised database. (Please refer to the Contacts section from page 29 for further details.)



Pick a number to dial for the selected record. Please refer to the Users Directory (page 7) and Contacts (page 29) sections for further details.

Messages page



Record a message that will be stored with your voicemail messages. (Please refer to the Record a Memo section from page 64 for further details.)



Record a daily greeting. (Please refer to the Recording a Greeting section from page 61 for further details.)



Record a permanent greeting. (Please refer to the Recording a Greeting section from page 61 for further details.)



Display the details for the selected record.



Create a new Contact entry on the centralised database for the selected caller. The Caller's telephone number will be entered in the Telephone number field. (Please refer to the Contacts section from page 29 for further details.)



Black list the external number selected. (Please refer to the Nuisance Calls section from page 20 for further details.)



Delete the selected message.



If the selected caller has been recognised by the system this icon will enable you to dial numbers stored for this record. Please refer to the Users Directory (page 7) and Contacts (page 29) sections for further details.

Recents page



Display the details for the selected record.



Create a new Contact entry on the centralised database for the selected call. The telephone number dialled will be entered in the Telephone number field. Please refer to the Contacts section from page 29 for further details.



Black list the external number selected. (Please refer to the Nuisance Calls section from page 20 for further details.)



If the number called has been recognised by the system this icon will enable you to dial another number stored for this record. Please refer to the Users Directory (page 7) and Contacts (page 29) sections for further details.

Listening to a voicemail message (Voicemail page)



Delete the message currently playing.



Forward the message currently playing to a colleague. Please refer to the Forward a message section from page 61 for further details.



Save the message currently playing until manually deleted



Replay the message.

Keyboard Short Cuts

Your PCS 60 when idle

MS Windows	Apple Mac	
F1	Cmd+1	Display the Directory page
F2	Cmd+2	Display the Messages page
F3	Cmd+3	Display the Recents page
F4	Cmd+4	Display the Call Info page (only when a call is active)
F5 or Ctrl+O	Cmd+0	Enter an Account Code
F8 or Ctrl+N	Cmd+N	Create a new Contact
F10	Cmd+0	Activate the menu bar
Ctrl+I or Ctrl+H	Cmd+I	View the version number of the PCS 60 application
Ctrl+L	Cmd+L	Open the Login form
Ctrl+M	Cmd+M	Minimise your PCS 60 application
Ctrl+Q	Cmd+Q	Close the PCS 60 application
Ctrl+, (comma)	Cmd+, (comma)	Open the Preferences dialogue box
Ctrl+Alt+, (comma)	Alt+Cmd+, (comma)	Open the User Configuration/Preferences dialogue box

Browsing Web Pages

MS Windows	Apple Mac	
Ctrl+C	Cmd+C	Copy to the clipboard
Backspace	Backspace	Back one page

Making a Call

MS Windows	Apple Mac	
Enter	Enter	Dial the number entered in the Dial Box
Esc	Esc	End the call
Ctrl+B	Cmd+B	Set ring back when free

Receiving a Call

MS Windows	Apple Mac	
Enter	Enter	Answer the call
Esc	Esc	Reject the call
Ctrl+Shift+V	Shift+Cmd+V	Divert an incoming call to voicemail

Answered call

MS Windows	Apple Mac	
Esc	Esc	End the call
F8 or Ctrl+N	Cmd+N	Create a new Contact entering the caller's number in the Telephone field
F5 or Ctrl+O	Cmd+0	Enter an Account Code
Ctrl+R	Cmd+R	Toggle record the call on/off
Ctrl+T	Cmd+T	Go to the Tones page
Ctrl+W	Cmd+W	Wrap up call
Ctrl+Shift+H	Shift+Cmd+H	Put the call on hold

Ctrl+Shift+N	Shift+Cmd+N	Add a note
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Multiple Calls

MS Windows	Apple Mac	
Ctrl+S	Cmd+S	Switch/toggle between the two connected calls
Ctrl+Shift+C	Shift+Cmd+C	Create a Conference with the two connected calls
Ctrl+Shift+T or Enter	Shift+Cmd+T or Enter	Transfer a call

Directory

MS Windows	Apple Mac	
Ctrl+D	Cmd+D	Open the Choose Number or Select Number dialogue box for the selected record
Ctrl+I	Cmd+I	View the selected User's or Contact's details
Ctrl+C	Cmd+C	Copy text to the clipboard
Ctrl+V	Cmd+V	Paste text from the clipboard
Ctrl+X	Cmd+X	Cut text to the clipboard
Ctrl+Z	Cmd+Z	Undo
Ctrl+Shift+Z	Shift+Cmd+Z	Redo
Esc	Esc	Return to the Web page
Tab	Tab	Move from the Dial Box to the Directory and visa versa

Choose Number/Select Number

MS Windows	Apple Mac	
T	T	Dial the Telephone number
M	M	Dial the Mobile number
H	H	Dial the Home number
1	1	Dial the Spare1 number
2	2	Dial the Spare2 number

Voicemail (if enabled)

MS Windows	Apple Mac	
Ctrl+G	Cmd+G	Record a daily greeting
Ctrl+Shift+R	Shift+Cmd+R	Record a memo

Messages page

MS Windows	Apple Mac	
Ctrl+D	Cmd+D	Open the selected User's or Contact's Choose Number or Select Number form
Ctrl+I	Cmd+I	View the selected User's or Contact's details
Ctrl+N	Cmd+N	Create a new Contact entering the number received in the Telephone field or view the User or Contact details for a number recognised by the system
Ctrl+Shift+B	Shift+Cmd+B	Blacklist caller
Del	Delete/Backspace	Delete the selected message
Esc	Esc	Return to the Web page

Listening to voicemail messages (Voicemail page)

Ctrl+Shift+F	Shift+Cmd+F	Forward the message
Del	Del	Delete the message
Ctrl+Shift+S	Cmd+S	Save the message

Recents page

MS Windows	Apple Mac	
Ctrl+D	Cmd+D	Open the selected User's or Contact's Choose Number or Select Number form
Ctrl+I	Cmd+I	View the selected User's or Contact's details
Ctrl+N	Cmd+N	Create a new Contact entering the number received or dialled in the Telephone field, or view the User or Contact details for a number recognised by the system
Esc	Esc	Return to the Web page

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